| | | ** PUBLIC DISCLOSURE COPY * | * Income Tax | OMB No. 1545-0047 | | | |
|--|------------------------|---|--|---------------------------------|--|--|--|
| Form 990 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) | | | | | | | |
| D | | Do not enter social security numbers on this form as it may | be made public. | Open to Public | | | |
| Intern | al Reve | Go to www.irs.gov/Form990 for instructions and the lates | | Inspection | | | |
| <u>A</u> F | or the | | JUN 30, 2024 | | | | |
| | heck if pplicabl | e: C Name of organization | D Employer identifica | tion number | | | |
| X | Addre | ANIMAL LEGAL DEFENSE FUND, INC. | | | | | |
| | Name chang | | 94-268168 | 0 | | | |
| | Initial return | Number and street (or P.O. box if mail is not delivered to street address) Room/su | ite E Telephone number | | | | |
| | Final Final | | L 707-795-2 | | | | |
| | termir ated Amen | City or town, state or province, country, and ZIP or foreign postal code | G Gross receipts \$ | 17,967,277. | | | |
| | _return Applio | SACRAMENIO, CA 95810 | H(a) Is this a group retu | | | | |
| | _ tion pendi | F Name and address of principal officer: CHAIS GREEN | for subordinates? | | | | |
| | | | H(b) Are all subordinates inclu [527] If "No," attach a lis | | | | |
| | Vebsi | | H(c) Group exemption | | | | |
| | | | ear of formation: 1979 M | | | | |
| | rt I | Summary | | state of logal dofinition, erre | | | |
| | 1 | Briefly describe the organization's mission or most significant activities: TO PROTEC | CT THE LIVES AN | ID ADVANCE | | | |
| Governance | | THE INTERESTS OF ANIMALS THROUGH THE LEGAL SY | | | | | |
| rna | 2 | 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets | | | | | |
| ove | | | | | | | |
| 8 0 | | Number of independent voting members of the governing body (Part VI, line 1b) | | 13 | | | |
| Activities & | | Total number of individuals employed in calendar year 2023 (Part V, line 2a) | | 111 | | | |
| tivit | | Total number of volunteers (estimate if necessary) | | <u> </u> | | | |
| Ac | | Total unrelated business revenue from Part VIII, column (C), line 12 | | 0. | | | |
| | d | | Prior Year | Current Year | | | |
| | 8 | Contributions and grants (Part VIII, line 1h) | 18,626,854. | 16,542,155. | | | |
| Revenue | | Program service revenue (Part VIII, line 2g) | 913,967. | 210,844. | | | |
| evel | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 535,830. | 972,079. | | | |
| Ř | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 65,260. | 242,199. | | | |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 20,141,911. | 17,967,277. | | | |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 2,029,289. | 632,244. | | | |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0. | 0. | | | |
| se | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 9,909,451. | 10,503,403. | | | |
| sue | 16a | Professional fundraising fees (Part IX, column (A), line 5-10) | 809,969. | 423,687. | | | |
| Expenses | b | Total fundraising expenses (Part IX, column (D), line 25) <u>3,151,643.</u> | E 014 420 | E 410 020 | | | |
| | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 5,014,430. 17,763,139. | 5,419,832. | | | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 2,378,772. | 16,979,166. 988,111. | | | |
| Sc S | | Revenue less expenses. Subtract line 18 from line 12 | Beginning of Current Year | End of Year | | | |
| ets o ance | 20 | Total assets (Part X, line 16) | 22,129,250. | 23,629,734. | | | |
| t Assets or d Balances | 20 | Total liabilities (Part X, line 26) | 2,448,565. | 2,399,394. | | | |
| Net / | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 19,680,685. | 21,230,340. | | | |
| | rt II | Signature Block | - , , • | , , | | | |
| | | | manta and to the heat of much | and halist it is | | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign | Signature of officer | | Date | | | | |
|------------|--|----------------------|-----------------------------|----------|--|--|--|
| - | CHRIS GREEN, EXECUTIVE DI | RECTOR | | | | | |
| | Type or print name and title | | | | | | |
| | Print/Type preparer's name | Preparer's signat | | TIN | | | |
| Paid | MAGA E. KISRIEV | (a) Con | 3/03/2025 self-employed P01 | 1008919 | | | |
| Preparer | Firm's name HOOD & STRONG LLP | | Firm's EIN 94-125 | 54756 | | | |
| Use Only | Firm's address 2580 N 1ST ST, ST | E 460 | | | | | |
| | SAN JOSE, CA 9513 | 1 | Phone no. 408 • 998 | 8.8400 | | | |
| May the IF | RS discuss this return with the preparer shown abo | ve? See instructions | X | Yes 🗌 No | | | |
| LHA For | LHA For Paperwork Reduction Act Notice, see the separate instructions. 332001 12-21-23 Form 990 (2023) | | | | | | |

(Rev. January 2024)

Application for Extension of Time To File an Exempt Organization **Return or Excise Taxes Related to Employee Benefit Plans**

Department of the Treasury Internal Revenue Service

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts

| must use | Form 7004 to request an extension of time to file income | e tax retur | ns. | | | | |
|---|--|----------------|--|-------------|-----------------------------------|-----------------|--|
| Part I - Ic | lentification | | | | | | |
| Type or | r Name of exempt organization, employer, or other filer, see instructions. | | | | Taxpayer identification number (1 | | |
| Print | | | | | | | |
| Ella haadha | ANIMAL LEGAL DEFENSE FUND, | INC. | | | 94-2681 | L680 | |
| File by the due date for filing your return. See | Number, street, and room or suite no. If a P.O. box, so 525 EAST COTATI AVENUE | ee instruct | ions. | | | | |
| instructions. | City, town or post office, state, and ZIP code. For a for COTATI, CA 94931 | oreign addı | ress, see instructions. | | | | |
| Enter the | Return Code for the return that this application is for (file | e a separat | e application for each return) | | | 01 | |
| Applicati | on Is For | Return Code | Application Is For | | | Return Code | |
| Eorm 000 | or Form 000 EZ | 01 | Form 4720 (other then individual) | | | 09 | |
| | or Form 990-EZ | 01 | Form 4720 (other than individual) | | | 10 | |
| | 0 (individual) | 03 | Form 5227 | | | 11 | |
| Form 990 | | 04 | Form 6069 | | | 12 | |
| | -T (sec. 401(a) or 408(a) trust) | 05 | Form 8870 Form 5330 (individual) | | | 12 | |
| | -T (trust other than above) | 08 | Form 5330 (other than individual) | | | 13 | |
| Form 104 | -T (corporation) | 07 | | | | 14 | |
| | ou enter your Return Code, complete either Part II or Par | | including signature, is applicable of | nly for an | extension of | | |
| | e Form 5330. | tini. Faith | i, including signature, is applicable of | ing for an | | | |
| | pplication is for an extension of time to file Form 5330, y | ou must e | nter the following information | | | | |
| | n Name | | | | | | |
| | n Number | | | | | | |
| | n Year Ending (MM/DD/YYYY) | | | | | | |
| | utomatic Extension of Time To File for Exempt Organ | izations (s | ee instructions) | | | | |
| | poks are in the care of DAVID KORSAK | 12410110 (0 | | | | | |
| THE BC | | VENUE | - COTATI, CA 9493 | 1 | | | |
| Teleph | none No. (707) - 795 - 2533 | | Fax No. | _ | | | |
| | organization does not have an office or place of business | in the Uni | | | | | |
| | is for a Group Return, enter the organization's four-digit (| | | | | | |
| | If it is for part of the group, check this box | | | | | | |
| | quest an automatic 6-month extension of time until M | | 0.5 | | pt organizatior | | |
| | organization named above. The extension is for the orga | | | | | | |
| | calendar year 20 or | | | | | | |
| X | | . 20 | 2.3 , and ending | JUN 3 | 0. | , 20 24 | |
| | | | , , , , , , , , , , , , , , , , , | | | , . | |
| 2 If th | ne tax year entered in line 1 is for less than 12 months, cl | heck reaso | on: Initial return | Final retur | n | | |
| | Change in accounting period | | | | | | |
| 3a lfth | nis application is for Forms 990-PF, 990-T, 4720, or 6069 | , enter the | tentative tax, less | | | | |
| | nonrefundable credits. See instructions. | | | 3a | \$ | 0. | |
| | nis application is for Forms 990-PF, 990-T, 4720, or 6069 | , enter any | refundable credits and | | | | |
| | mated tax payments made. Include any prior year overp | | | 3b | \$ | 0. | |
| | ance due. Subtract line 3b from line 3a. Include your pa | - | | | | | |
| | ng EFTPS (Electronic Federal Tax Payment System). See | | | 3c | \$ | 0. | |
| | cy Act and Paperwork Reduction Act Notice, see inst | | | | Form 886 | 8 (Rev. 1-2024) | |

LHA 323841 12-22-23

| | ANIMAL LEGAL DEFENSE FUND, INC. | 94-2681680 | Page 2 |
|----------|--|---|---------------|
| Pa | rt III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response or note to any line in this Part III | <u></u> | X |
| 1 | Briefly describe the organization's mission: | | |
| | THE ANIMAL LEGAL DEFENSE FUND'S MISSION IS TO PROTECT T | | |
| | ADVANCE THE INTERESTS OF ANIMALS THROUGH THE LEGAL SYST | | <u>.</u> |
| | LEGAL DEFENSE FUND ACCOMPLISHES THIS MISSION BY FILING LAWSUITS TO PROTECT ANIMALS FROM HARM, PROVIDING FREE L | | <u></u> |
| <u> </u> | | TOUT COSTOLIN | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? | | XNo |
| | prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. | | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services | | XNo |
| Ũ | If "Yes," describe these changes on Schedule O. | | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, a | as measured by expenses. | |
| - | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to oth | | |
| | revenue, if any, for each program service reported. | , | |
| 4a | (Code:) (Expenses \$2,970,454. including grants of \$0. (Ref | venue \$ 453, | 808.) |
| | LITIGATION PROGRAM | | |
| | THE LITIGATION PROGRAM FILES HIGH IMPACT LAWSUITS AGAIN | | S |
| | AND INDUSTRIES THAT EXPLOIT ANIMALS, INCLUDING FACTORY | | |
| | MILLS, RESEARCH LABORATORIES, AND ROADSIDE ZOOS. THE PR | | ES |
| | CASES IN STATE AND FEDERAL COURTS WITH THE GOAL OF STOP | | |
| | PRACTICES AND SETTING GROUNDBREAKING PRECEDENT THAT WIL | | |
| | JUSTICE FOR ANIMALS IN THE LEGAL SYSTEM. IN ADDITION TO | | |
| | ABUSERS, THE LITIGATION PROGRAM OFTEN SUES STATE AND FE | | <u></u> |
| | GOVERNMENTS AND AGENCIES TO INVALIDATE LAWS AND REGULAT | | |
| | ANIMALS; AND INTERVENES IN LITIGATION TO DEFEND ANIMAL WHEN THEY ARE UNDER SIEGE FROM INDUSTRIES THAT ABUSE AN | | .w5 |
| | MIEN THET ARE ONDER STEGE FROM INDUSTRIES THAT ADOSE AN | | |
| 4b | (Code:) (Expenses \$ 1,653,615. including grants of \$ 632,244.) (Re | venue \$ | 0.) |
| | CRIMINAL JUSTICE PROGRAM | | / |
| | THE CRIMINAL JUSTICE PROGRAM IS STAFFED BY ATTORNEYS AN | D OTHER EXPER | TS |
| | IN ANIMAL CRUELTY CASES. THESE PROFESSIONALS PROVIDE F | | |
| | ASSISTANCE TO PROSECUTORS, LAW ENFORCEMENT, JUDGES, VET | • | |
| | MENTAL HEALTH PROFESSIONALS, SOCIAL WORKERS, AND COURTR | | |
| | HANDLING ANIMAL CRUELTY CASES, INCLUDING LEGAL RESEARCH | | |
| | TRAININGS, GRANT FUNDING TO HELP COVER THE COSTS OF CAR | ING FOR SEIZE | D |
| | ANIMALS, NECESSARY FORENSIC WORK, AND SECURING FUNDING WITNESSES INCLUDING VETERINARIANS, ANIMAL BEHAVIORISTS, | AND EXPERT | |
| | ORGANIZED ANIMAL FIGHTING AND ANIMAL HOARDING. ADDITION | | ON |
| | PROGRAM WORKS WITH STATE LEGISLATORS TO STRENGTHEN CRIM | | |
| | PROTECTION LAWS AND PRODUCES MODEL ANIMAL PROTECTION LA | | |
| 40 | | venue \$ | 0.) |
| 10 | LEGISLATIVE AFFAIRS PROGRAM | | |
| | THE LEGISLATIVE AFFAIRS PROGRAM WORKS AT THE LOCAL, STA | TE, AND FEDER | AL |
| | LEVELS TO ADVANCE LEGISLATION AND REGULATIONS TO PROTEC | | |
| | PROMOTE THE INTERESTS OF ANIMALS AND TO OPPOSE LEGISLAT | ION AND | |
| | REGULATIONS THAT WOULD BE HARMFUL TO THEIR WELFARE AND | INTERESTS. TH | E |
| | PROGRAM WORKS WITH THE ANIMAL LEGAL DEFENSE FUND'S OTHE | | то |
| | DEVELOP GRASSROOTS CAMPAIGNS TO SUPPORT THESE INITIATIV | | |
| | CROSS-PROGRAMMATICALLY TO IDENTIFY OPPORTUNITIES TO EXP | | |
| | PROTECTIONS FOR ANIMALS ADDRESSING STRATEGIC LEGAL ISSU | ES IN THE ARE | AS |
| | OF CIVIL AND CRIMINAL LAW. | | |
| | | | |
| <u></u> | Othey program convices (Describe on Set -1 , $1 < O$) | | |
| 40 | Other program services (Describe on Schedule O.) (Expenses \$ 6,327,321. including grants of \$ 0.) (Revenue \$ | 0.) | |
| | | | |

| | (Expenses \$ | 6,327,321. | including grants of \$ | |
|----|---------------|--------------------|------------------------|------|
| 4e | Total program | n service expenses | 12,198, | 990. |

| Form | 990 | (2023) |
|------|-----|--------|

 Form 990 (2023)
 ANIMAL LEGAL DEFENSE FUND, INC.

 Part IV
 Checklist of Required Schedules

| | | | Yes | No |
|----------|--|-----|------|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | X | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | <u> </u> |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | <u> </u> |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | <u> </u> |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | X X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | X | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| с | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | v |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | - v |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X X |
| - | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | х | |
| 10- | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | 10- | х | |
| L | Schedule D, Parts XI and XII | 12a | Δ | <u> </u> |
| D | | 12b | | v |
| 40 | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 120 | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If</i> "Yes," <i>complete Schedule E</i> Did the organization maintain an office, employees, or agents outside of the United States? | 14a | Х | |
| 14а ь | | 144 | - 23 | |
| U | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | x |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| 10 | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | x |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | <u> </u> |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | x |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| - | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | х | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | x |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes, " | | | |
| | complete Schedule G, Part III | 19 | | x |
| 20a | | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | Х | |

| Form | 990 | (2023) |
|------|-----|--------|
| | 330 | |

| | | | Yes | No |
|-----|--|----------|-----|----|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| с | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L. Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | х |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| - | "Yes," complete Schedule L, Part IV | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete</i> | <u> </u> | | |
| 02 | Schedule N, Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| •. | Part V, line 1 | 34 | х | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | X | |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | х | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 000 | | |
| 00 | If "Yes," complete Schedule R, Part V, line 2 | 36 | | х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| 0. | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | х |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| | | 38 | Х | |
| Pa | | . 55 | | |
| | Chack if Schedule O contains a response or note to any line in this Bart V | | | |
| | | | Yes | No |
| 12 | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 51 | | | |
| | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b | | | |
| D D | | | | |

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?

1c

| Form | 990 (2023) ANIMAL LEGAL DEFENSE FUND, INC. 94-2681 | 680 | Р | age 5 |
|------|--|-----------|-----|--------------|
| Pai | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
| | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 111 | | | |
| | | 0 | x | |
| | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | x |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a 3b | | |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 30 | | <u> </u> |
| 40 | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | x |
| h | If "Yes," enter the name of the foreign country | <u>+a</u> | | |
| D | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | x |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | x |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | x |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| с | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | | | |
| | to file Form 8282? | 7c | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | x |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 10a | - | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | - | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders 11a | | | |
| a | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | |
| 122 | amounts due or received from them.) [11b] Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 120 | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | 100 | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans | | | |
| с | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | x |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| | excess parachute payment(s) during the year? | 15 | | x |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | X |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | |
| | If "Yes." complete Form 6069. | | | |

| Form | 990 | (2023) |) |
|------|-----|--------|---|
| | | | |

332006 12-21-23

ANIMAL LEGAL DEFENSE FUND, INC.

94-2681680 Page **6**

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | | | | | - | |
|---------------------|-------------------|--------------------|--------------|---------|---|------|
| Check if Schedule C | oontoine e reener | oo or noto to on | ling in this | Dort VI | | |
| | contains a respon | ise of hote to any | | ran vi | | |

| 0 | Check if Schedule O contains a response or note to any line in this Part VI | | | X | | | | | |
|--|---|--|-----------------------|---------|--|--|--|--|--|
| Sec | tion A. Governing Body and Management | | | | | | | | |
| | | | Yes | No | | | | | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a13 | | | | | | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule 0. | | | | | | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent 1b 13 | | | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | | | | | | |
| | officer, director, trustee, or key employee? | 2 | | X | | | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | | | | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | X | | | | | |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X | | | | | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X | | | | | |
| 6 | Did the organization have members or stockholders? | 6 | | Х | | | | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | | | | | | |
| | more members of the governing body? | 7a | | _X_ | | | | | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | | | | | | |
| | persons other than the governing body? | 7b | | X | | | | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | | | | | |
| | The governing body? | 8a | X | | | | | | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | | | | | | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | | | | | | |
| <u></u> | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | Х | | | | | |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | | | | | | |
| | | | Yes | No X | | | | | |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | | | | | | |
| D | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | | | | | | |
| 112 | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | х | | | | | | |
| | | I I a | - 13 | | | | | | |
| | b Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | | | | | | |
| | 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 | | | | | | | | |
| b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | | | | | | | | | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12a 12b | X X | | | | | | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | X | | | | | | |
| с | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> | 12b 12c | x x | | | | | | |
| с 13 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? | 12b | X | | | | | | |
| с 13 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? | 12b 12c 13 | X X X | | | | | | |
| с 13 14 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent | 12b 12c 13 | X X X | | | | | | |
| с 13 14 15 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | 12b 12c 13 | X X X | | | | | | |
| с 13 14 15 а | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official | 12b 12c 13 14 | X X X X | | | | | | |
| с 13 14 15 а | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | 12b 12c 13 14 15a | X X X X X | | | | | | |
| с 13 14 15 а b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> on Schedule O how this was done Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization | 12b 12c 13 14 15a | X X X X X | | | | | | |
| с 13 14 15 а b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe</i> on Schedule O how this was done Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | 12b 12c 13 14 15a | X X X X X | | | | | | |
| с 13 14 15 а b 16а | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | 12b 12c 13 14 15a 15b | X X X X X | | | | | | |
| с 13 14 15 а b 16а | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 12b 12c 13 14 15a 15b | X X X X X | | | | | | |
| c 13 14 15 a b 16a b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 12b 12c 13 14 15a 15b | X X X X X | | | | | | |
| c 13 14 15 a b 16a b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure | 12b 12c 13 14 15a 15b 16a 16a | X X X X X | | | | | | |
| c 13 14 15 a b 16a b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 12b 12c 13 14 15a 15b 16a 16a | X X X X X | | | | | | |
| c 13 14 15 16a b Sec | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes," <i>describe</i> <i>on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure | 12b 12c 13 14 15a 15b 16a 16b | X X X X X | MI | | | | | |
| c 13 14 15 16a b 5ec 17 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe on Schedule O how this was done</i> Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed AL , AR , CA , FL , GA , HI , IL , KS , KY | 12b 12c 13 14 15a 15b 16a 16b | X X X X X | MI | | | | | |

| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents | , conflict of interest policy, | and financial |
|----|---|--------------------------------|---------------|
| | statements available to the public during the tax year. | | |

| 20 | State the name, address, and telepho | one number of the person who | possesses the organization's books and rea | cords |
|----|--------------------------------------|------------------------------|--|-------|
| | DAVID KORSAK - (707 | 7)-795-2533 | | |
| | 2108 N ST., 11741, | SACRAMENTO, CA | 95816 | |

| Part VII | Compensat | tion of Officers | , Directors, | Trustees, | Key Employees, | Highest Compensated | |
|----------|-----------|------------------|--------------|-----------|----------------|---------------------|--|
| | Employees | , and Independ | ent Contra | ctors | | | |

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) | (B) | (B) | | (C) | | | | (D) | (E) | (F) | | |
|-----------------------------------|------------------------|---|--|---------|--------------|---------------------------------|--------------|-----------------|-----------------|------------------------------|--|--|
| Name and title | Average | Position (do not check more than one | | | | ne | Reportable | Reportable | Estimated | | | |
| | hours per | box | box, unless person is bo officer and a director/tru | | s both | n an | compensation | compensation | amount of | | | |
| | week | | cer an | dad | irecto | r/trus I | tee) | from | from related | other | | |
| | (list any | ector | | | | | | the | organizations | compensation | | |
| | hours for | or dir | ee | | | ated | | organization | (W-2/1099-MISC/ | from the | | |
| | related | ustee | truste | | e | bens | | (W-2/1099-MISC/ | 1099-NEC) | organization | | |
| | organizations below | ual tr | ional | | ploye | t corr | | 1099-NEC) | | and related organizations | | |
| | line) | ndividual trustee or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former | | | organizations | | |
| (1) JANIEC GUTIERREZ | 40.00 | | _ | | | | _ | | | | | |
| COO (THRU 9/29/23) | 0.00 | | | | | Х | | 281,693. | 0. | 39,864. | | |
| (2) STEVE WELLS | 0.00 | | | | | | | | | | | |
| EXECUTIVE DIRECTOR (THRU 3/31/23) | 0.00 | | | | | | Х | 309,222. | 0. | 7,559. | | |
| (3) KENDRA MELROSE | 40.00 | | | | | | | | | | | |
| CHIEF PROGRAMS OFFICER | 0.00 | | | | | X | | 244,800. | 0. | 21,106. | | |
| (4) DAVID KORSAK | 40.00 | | | | | | | | | | | |
| CHIEF FINANCIAL OFFICER | 0.40 | | | Х | | | | 188,979. | 0. | 12,411. | | |
| (5) JOHN SEBER | 40.00 | | | | | | | | | | | |
| GENERAL COUNSEL | 0.00 | | | | | X | | 154,391. | 0. | 34,907. | | |
| (6) ANTHONY ELISEUSON | 40.00 | | | | | | | | | | | |
| LITIGATION DIRECTOR | 0.00 | | | | | X | | 154,118. | 0. | 19,122. | | |
| (7) ELIZABETH PUTSCHE | 40.00 | | | | | | | | | | | |
| COMMUNICATIONS DIRECTOR | 0.00 | | | | | X | | 156,238. | 0. | 16,026. | | |
| (8) CHRIS GREEN | 40.00 | | | | | | | | | | | |
| EXECUTIVE DIRECTOR | 0.00 | | | Х | | | | 81,684. | 0. | 5,176. | | |
| (9) LESLIE BARCUS | 4.00 | | | | | | | | | | | |
| CHAIR (STARTING 12/11/23) | 0.00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (10) KATHERINE STIRLING | 4.00 | | | | | | | | | | | |
| CHAIR (THRU 12/11/23)/DIRECTOR | 0.00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (11) JULIE O'DONNELL | 4.00 | | | | | | | | | | | |
| VICE CHAIR | 0.00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (12) GINNY TIU | 4.00 | | | | | | | | | | | |
| SECRETARY | 0.00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (13) JONATHON FIEGELSON | 4.00 | | | | | | | | | | | |
| TREASURER | 0.00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (14) MEENA ALAGAPPAN | 4.00 | | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | | |
| (15) DAVID BRAFF | 4.00 | | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | | |
| (16) DAINA BRAY | 4.00 | | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | | |
| (17) BRIAN COOLEY | 4.00 | | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | | |

332007 12-21-23

| Form 990 (2023) ANIMAL LI | EGAL DEF | 'EN | ISE | F | 'UN | D, | I | INC. | 94-26 | <u>816</u> | 80 | Page 8 |
|---|------------------------|---|----------------------|------------|--------------|---------------------------------|--------|---------------------------------------|-------------------|------------|---------------|---|
| Part VII Section A. Officers, Directors, Trus | tees, Key Emp | oloy | ees, | and | d Hig | ghes | t C | ompensated Employee | s (continued) | | | |
| (A) | (B) | | | | C) | | | (D) | (E) | | (| F) |
| Name and title | Average | (10 | | Pos | | | | Reportable | Reportable | | | nated |
| | hours per | (do not check more that box, unless person is b | | | | is both | an | compensation | compensation | | amo | unt of |
| | week | offi | cer an | d a di | irecto | or/trust | ee) | from | from related | | ot | her: |
| | (list any | ector | | | | | | the | organizations | | compe | ensation |
| | hours for | or dir | e | | | ted | | organization | (W-2/1099-MIS | .C/ | fror | n the |
| | related | steed | ruste | | | oensa | | (W-2/1099-MISC/ | 1099-NEC) | | • | nization |
| | organizations below | al tru | onal t | | loyee | com l | | 1099-NEC) | | | | related |
| | line) | ndividual trustee or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | organi | izations |
| | 4.00 | Ē | ŝ | Of | Xe | ΞE | ß | | | -+ | | |
| (18) HEIDI M, HURD DIRECTOR | 0.00 | x | | | | | | 0. | | 0. | | 0 |
| (19) CAMERON ICARD | 4.00 | ^ | | | | | | 0. | | <u>•</u> + | | 0. |
| DIRECTOR | 0.00 | x | | | | | | 0. | | 0. | | 0. |
| (20) TENE JOHNSON | 4.00 | ^ | | | | | | 0. | | <u> </u> | | 0. |
| DIRECTOR | 0.00 | x | | | | | | 0. | | 0. | | 0. |
| (21) LAUREL ZAESKE | 4.00 | ^ | | | | | | 0. | | <u> </u> | | 0. |
| DIRECTOR | | x | | | | | | 0. | | | | 0. |
| DIRECTOR | 0.00 | ^ | | | | | | 0. | | 0. | | 0. |
| | | | | | | | | | | | | |
| | | | | | <u> </u> | | | | | -+ | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | -+ | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | -+ | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | -+ | | |
| | | | | | | | | | | | | |
| | | | | | | | | 1,571,125. | | 0. | 156 | ,171. |
| 1b Subtotal | | | | | | | | 0. | | 0. | 100 | <u>, , , , , , , , , , , , , , , , , , , </u> |
| c Total from continuation sheets to Part VI | | | | | | | | 1,571,125. | | | 156 | ,171. |
| d Total (add lines 1b and 1c) | | | | | | | | | | | 100 | , _ / _ • |
| 2 Total number of individuals (including but n | ot limited to th | ose | liste | a ac | oove | e) who | o re | eceived more than \$100, | JUU of reportable | | | 31 |
| compensation from the organization | | | | | | | | | | | v | /es No |
| • Did the event institut for former of finance | dive at a v to vat | | | | | | la : a | | | П | | |
| 3 Did the organization list any former officer, | | | • | • | - | | | | | | • | x |
| line 1a? If "Yes," complete Schedule J for s | | | | | | | | | | ···· | 3 | ^ |
| 4 For any individual listed on line 1a, is the su | | | | | | | | | | | | v |
| and related organizations greater than \$150 | | | | | | | | | | ····· | 4 . | X |
| 5 Did any person listed on line 1a receive or a | | | | | | | | 0 | lual for services | | - | v |
| rendered to the organization? <i>If "Yes," corr</i> Section B. Independent Contractors | plete Schedule | e J fo | or si | ich r | bers | ion . | | | | <u></u> | 5 | X |
| · · · · · · · · · · · · · · · · · · · | | | | | | | | · · · · · · · · · · · · · · · · · · · | 100.000 . (| | | |
| 1 Complete this table for your five highest co | • | • | | | | | | | • | ensati | on from | 1 |
| the organization. Report compensation for | the calendar ye | ear e | endir | ig w | ith c | or wit | nin: | | ear. | | | |
| (A) Name and business | address | | | | | | | (B) Description of s | ervices | Co | (C) ompens | ation |
| CHAPMAN, CUBINE & HUSSEY, | | שס | 7. | ریک | NTTT | | _ | | | | | |
| | | | A | vсı | NO | Б | | | | | 015 | 0.25 |
| <u>S, 12TH FLOOR, NEW YORK,</u> DIRECT MAIL PROCESSORS, I | | 0 | | | | | - | DIRECT MARKE | LTING | | 045 | ,825. |
| | | 17 | 10 | | | | | | | | 207 | 662 |
| 1150 CONRAD CT, HAGERSTOW | IN, MD Z | <u> </u> | 40 | | | | - | DIRECT MARKE | LTING | | 391 | <u>,663.</u> |
| PLANET DIRECT | 272 177 | ົ | ∩1 | ٥٩ | | | | חדסדמת אאסעהי | | | 2/1 | 267 |
| 11050 CHALLENGE CT, MANAS | | | | | mp | | - | DIRECT MARKE | | | <u>141</u> | <u>,267.</u> |
| LITTLER MENDELSON, PC, 10 | | ע | <u>э.т</u> , | Ъ. | тĘ | | | | | | 170 | 100 |
| 1000, SAN FRANCISCO, CA 9 ANTEA GROUP, 5910 RICE CF | | v | C.L. | <u> </u> | 10 | 0 | _ | LEGAL CONSUL ENVIRONMENTAI | | | 119 | <u>,482.</u> |
| SHOREVIEW. MN 55126 | LUUN FRW | Ŧ | ОТ . | . <u>ت</u> | тU | υ, | | CONSULTING | - | | 163 | .687. |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 8

| Pa | rt VII | Statement of Re | even | ue | | | | | | |
|--|--------|-----------------------------------|--------|--------------|---------|---------------------|-----------------------------|--|--------------------------------------|--|
| | | Check if Schedule O | conta | ains a resp | onse | or note to any line | | (D) | (0) | |
| | | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
| ស ស | 1 a | Federated campaigns | | 1a | | 35,168. | | | | |
| ran: | b | Membership dues | | | | | | | | |
| D D O | с | Fundraising events | | | | | | | | |
| ifts ar A | d | Related organizations | | | | | | | | |
| s, G | е | Government grants (conti | | | | | | | | |
| Sir | f | All other contributions, gifts, | | | | | | | | |
| buti | | similar amounts not included | | | | 16,506,987. | | | | |
| Iot | q | Noncash contributions included in | | | \$ | 506,641. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | h | Total. Add lines 1a-1f | | | | | 16,542,155. | | | |
| | | | | | | Business Code | | | | |
| Ð | 2 a | ATTORNEY AWARDS & S | ETTI | EMENTS | | 541100 | 156,681. | 156,681. | | |
| vic | b | CONFERENCES | | | | 541100 | 54,163. | 54,163. | | |
| Ser | с | | | | | | · · · · · | | | |
| an | d | | | | | | | | | |
| Program Service Revenue | е | | | | | | | | | |
| Pre | f | All other program service | reve | nue | | | | | | |
| | | Total. Add lines 2a-2f | | | | | 210,844. | | | |
| | 3 | Investment income (inclue | | | | | | | | |
| | | other similar amounts) | | | | | 596,748. | | | 596,748. |
| | 4 | Income from investment of | | | | | | | | |
| | 5 | 5 Royalties | | | | | 1,976. | | | 1,976 |
| | | | | (i) Re | al | (ii) Personal | | | | |
| | 6 a | Gross rents | 6a | | | | | | | |
| | b | Less: rental expenses | 6b | | | | | | | |
| | с | Rental income or (loss) | 6c | | | | | | | |
| | d | Net rental income or (loss | s) | | | | | | | |
| | 7 a | Gross amount from sales of | | (i) Secur | ities | (ii) Other | | | | |
| | | assets other than inventory | 7a | 375, | 331. | | | | | |
| | b | Less: cost or other basis | | | | | | | | |
| ne | | and sales expenses | 7b | | Ο. | | | | | |
| /en | с | Gain or (loss) | 7c | 375, | 331. | | | | | |
| Revenue | d | Net gain or (loss) | | | <u></u> | | 375,331. | | | 375,331. |
| e | | Gross income from fundraisi | | | | | | | | |
| Oth | | including \$ | | of | | | | | | |
| | | contributions reported on | ı line | 1c). See | | | | | | |
| | | Part IV, line 18 | | | 8a | | | | | |
| | b | Less: direct expenses | | | 8b | | | | | |
| | С | Net income or (loss) from | fund | Iraising eve | ents | | | | | |
| | 9 a | Gross income from gamir | ng ac | tivities. Se | e | | | | | |
| | | Part IV, line 19 | | | 9a | | | | | |
| | b | Less: direct expenses | | | 9b | | | | | |
| | с | Net income or (loss) from | gam | ing activiti | es | [| | | | |
| | 10 a | Gross sales of inventory, | less | returns | | | | | | |
| | | and allowances | | | 10a | | | | | |
| | b | Less: cost of goods sold | | | 10b | | | | | |
| | с | Net income or (loss) from | sales | s of invente | ory | | | | | |
| s | | | | | | Business Code | | | | |
| e e | | INSURANCE PROCEEDS | | | | 524298 | 160,000. | 160,000. | | |
| ane | | OTHER INCOME | | | | 900099 | 82,964. | 82,964. | | |
| Miscellaneous Revenue | | CURRENCY EXCHANGE G | | | | 900099 | -2,741. | | | -2,741. |
| Mis | d | All other revenue | | | | | | | | |
| | е | Total. Add lines 11a-11d | | <u></u> | | | 240,223. | | | |
| | 12 | Total revenue. See instruction | ons | | | | 17,967,277. | 453,808. | 0. | 971,314. |

ANIMAL LEGAL DEFENSE FUND, INC.

Form 990 (2023)

94-2681680

Page **9**

332010 12-21-23

Form 990 (2023)

ANIMAL LEGAL DEFENSE FUND, INC. Part IX Statement of Functional Expenses

94-2681680 Page 10

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| <u></u> | Check if Schedule O contains a respor | | | | |
|----------|--|-----------------------|------------------------------------|--|--------------------------------|
| | ot include amounts reported on lines 6b, Bb, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | 515,694. | 515,694. | | |
| 2 | Grants and other assistance to domestic | | - | | |
| _ | individuals. See Part IV, line 22 | 116,550. | 116,550. | | |
| 3 | Grants and other assistance to foreign | | | | |
| Ũ | organizations, foreign governments, and foreign | | | | |
| | | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 170 001 | | 472 221 | |
| | trustees, and key employees | 472,231. | | 472,231. | |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section $4958(f)(1)$) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 8,321,854. | 6,344,576. | 742,067. | 1,235,211. |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | 296,796. | 241,234. | 13,039. | 42,523. |
| 9 | Other employee benefits | 784,329. | 558,587. | 92,363. | 133,379. |
| 10 | Payroll taxes | 628,193. | 502,743. | 38,670. | 86,780. |
| 11 | Fees for services (nonemployees): | | , | | |
| | | | | | |
| | Management | 391,944. | 362,149. | 18,888. | 10,907. |
| | Legal | 110,863. | 41,183. | 62,815. | 6,865. |
| | Accounting | | | 02,013. | 0,003. |
| | Lobbying | 342,111. | 342,111. | | 402 607 |
| е | Professional fundraising services. See Part IV, line 17 | 423,687. | | 04 504 | 423,687. |
| f | Investment management fees | 94,501. | | 94,501. | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| | column (A), amount, list line 11g expenses on Sch 0.) | 790,588. | 692,863. | 31,944. | 65,781. |
| 12 | Advertising and promotion | 86,758. | 62,092. | 99. | 24,567. |
| 13 | Office expenses | 158,460. | 37,491. | 7,585. | 113,384. |
| 14 | Information technology | 336,903. | 324,821. | 9,794. | 2,288. |
| 15 | Royalties | | | | |
| 16 | Occupancy | 71,095. | 57,565. | 5,899. | 7,631. |
| 17 | Travel | 454,971. | 406,312. | 20,465. | 28,194. |
| 18 | Payments of travel or entertainment expenses | | , . | | - / - |
| 10 | for any federal, state, or local public officials | | | | |
| 10 | Conferences, conventions, and meetings | 51,711. | 50,242. | 1,229. | 240. |
| 19 20 | | 51,111. | 50,2420 | ±,227• | 230. |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | 56,041. | 12 672 | E 000 | 7 200 |
| 22 | Depreciation, depletion, and amortization | 111,731. | 43,672. | <u>5,089</u> . 10,145. | 7,280. 14,514. |
| 23 | Insurance | 111,/31. | 87,072. | 10,145. | 14,514. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.) | | | | |
| 9 | DIRECT MARKETING | 2,122,705. | 1,202,391. | | 920,314. |
| | PRINTING & PUBLICATION | 139,972. | 117,596. | 57. | 22,319. |
| | EQUIPMENT RENTAL | 77,387. | 76,512. | 360. | 515. |
| | POSTAGE & DELIVERY | 22,091. | 15,534. | 1,293. | 5,264. |
| | | 44,091. | 10,004. | 1,493. | 5,204. |
| | All other expenses | 16 070 166 | | 1 600 500 | 2 1 5 1 6 4 2 |
| 25 | Total functional expenses. Add lines 1 through 24e | 16,979,166. | 12,198,990. | 1,628,533. | 3,151,643. |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here X if following SOP 98-2 (ASC 958-720) | 1,488,835. | 1,278,616. | 0. | 210,219. |

| ANIMAL LEGAL DEFENSE FU | JND, INC |
|-------------------------|----------|
|-------------------------|----------|

94-2681680 Page 11

| | | Check if Schedule O contains a response or not | e to an | line in this Part X | | | |
|-----------------------------|----|--|-------------|---------------------|---------------------------------|-------------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 3,602,434. | 1 | 3,646,319. |
| | 2 | Savings and temporary cash investments | | | 551,905. | 2 | 867,785. |
| | 3 | Pledges and grants receivable, net | | | 3,075,635. | 3 | 2,329,674. |
| | 4 | Accounts receivable, net | | | 18,943. | 4 | 106,902. |
| | 5 | Loans and other receivables from any current or | | | | | |
| | | trustee, key employee, creator or founder, subst | | | | | |
| | | controlled entity or family member of any of the | | | | 5 | |
| | 6 | Loans and other receivables from other disquali | • | | | | |
| | | under section 4958(f)(1)), and persons described | | | | 6 | |
| S | 7 | Notes and loans receivable, net | | | 7 | | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| As | 9 | | | | 662,734. | 9 | 417,359. |
| | | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 2,180,042. | | | |
| | Ь | Less: accumulated depreciation | 10b | 800,076. | 1,436,007. | 10c | 1,379,966. |
| | 11 | Investments - publicly traded securities | | 12,777,615. | 11 | 14,664,387. | |
| | 12 | Investments - other securities. See Part IV, line 1 | | 3,977. | 12 | 0. | |
| | 13 | Investments - program-related. See Part IV, line | | - / - | 13 | | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | 0. | 15 | 217,342. | |
| | 16 | Total assets. Add lines 1 through 15 (must equ | 22,129,250. | 16 | 23,629,734. | | |
| | 17 | Accounts payable and accrued expenses | 1,555,306. | 17 | 1,700,220. | | |
| | 18 | Grants payable | | 875,342. | 18 | 693,170. | |
| | 19 | Deferred revenue | | 17,917. | 19 | 6,004. | |
| | 20 | — | | | • | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | | 21 | |
| | 22 | Loans and other payables to any current or form | | | | | |
| Liabilities | | trustee, key employee, creator or founder, subst | | | | | |
| ilidi | | controlled entity or family member of any of the | | | | 22 | |
| Lia | 23 | Secured mortgages and notes payable to unrela | | F | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, pa | • | | | | |
| | | parties, and other liabilities not included on lines | | | | | |
| | | of Schedule D | , | | | 25 | |
| | 26 | | | | 2,448,565. | 26 | 2,399,394. |
| | | Organizations that follow FASB ASC 958, che | | | | | · · |
| es | | and complete lines 27, 28, 32, and 33. | | | | | |
| anc | 27 | | | | 17,717,966. | 27 | 19,901,979. |
| Bala | 28 | Net assets with donor restrictions | 1,962,719. | 28 | 1,328,361. | | |
| Ιp | | Organizations that do not follow FASB ASC 9 | | | · · · · | | · · · |
| Бu | | and complete lines 29 through 33. | , | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| iets | 30 | Paid-in or capital surplus, or land, building, or ec | | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulated in | | | | 31 | |
| let , | 32 | Total net assets or fund balances | | | 19,680,685. | 32 | 21,230,340. |
| Z | 33 | Total liabilities and net assets/fund balances | | | 22,129,250. | 33 | 23,629,734. |

Form **990** (2023)

Form 990 (2023) AN Part X Balance Sheet

| | 990 (2023) ANIMAL LEGAL DEFENSE FUND, INC. | 94-2 | 268168 | 0 р | _{age} 12 | | | |
|----|---|----------|---------|-------------|-------------------|--|--|--|
| Pa | rt XI Reconciliation of Net Assets | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | <u></u> | | | | | |
| | | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 17,9 | <u>67,2</u> | <u>277.</u> | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 16,9 | 79,1 | L66. | | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 9 | 988,111. | | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 19,6 | 80,6 | 585. | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | 5 | 561,544. | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | | |
| 7 | Investment expenses | 7 | | | | | | |
| 8 | Prior period adjustments | 8 | | | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. | | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | | | |
| | column (B)) | 10 | 21,2 | 30,3 | 340. | | | |
| Pa | rt XII Financial Statements and Reporting | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u></u> | | | | | |
| | | | | Yes | s No | | | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | О. | | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 | а | X | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2 | b X | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | | | | | | | |
| | consolidated basis, or both: | | | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| с | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2 | c X | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | edule O. | | | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3 | а | X | | | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed audit | | | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3 | | | | | |
| | | | - | 000 | | | | |

Form **990** (2023)

Department of the Treasury Internal Revenue Service

| / F | 0001 |
|------------|------|
| (Form | 990) |

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

| OMB No. 1545-0047 |
|------------------------------|
| 2023 |
| Open to Public Inspection |

Name of the organization

| Name | e of t | he organization | | | | | | Employer | identification number |
|------------|--------|--|-------------------------|---|-------------------------------------|------------------|------------------|--------------|----------------------------|
| | | | | EFENSE FUND, | | | | | 4-2681680 |
| Par | tl | Reason for Public C | Charity Status. | All organizations must c | omplete th | nis part.) S | ee instruction | S. | |
| The o | rgan | ization is not a private found | ation because it is: (F | For lines 1 through 12, cl | neck only | one box.) | | | |
| 1 [| | A church, convention of chu | urches, or associatio | n of churches described | in sectio | n 170(b)(1 |)(A)(i). | | |
| 2 [| | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) | | | | | | | |
| 3 [| | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). | | | | | | | |
| 4 [| | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | |
| | | city, and state: | | | | | | | |
| 5 [| | An organization operated for | | lege or university owned | or operat | ed by a go | vernmental u | nit describe | ed in |
| г | | section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | |
| 6 [| | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | |
| 7 [| X | An organization that normal | • | ntial part of its support fr | om a gove | ernmental ı | unit or from th | ne general p | public described in |
| г | _ | section 170(b)(1)(A)(vi). (C | | | | | | | |
| 8 [| | A community trust describe | | | - | | | | |
| 9 [| | An agricultural research org | | | | | | - | - |
| | | or university or a non-land-g | grant college of agricu | ulture (see instructions). | Enter the i | name, city, | , and state of | the college | or |
| 10 | | university: An organization that normal | Ilv receives (1) more t | than 33 1/3% of its supp | ort from c | ontribution | is membersh | in fees and | d gross receipts from |
| | | activities related to its exem | | | | | | | |
| | | income and unrelated busin | | • | . , | | | | • |
| | | See section 509(a)(2). (Cor | | (, | | | | | , |
| 11 [| | An organization organized a | - | velv to test for public saf | etv. See | section 50 |)9(a)(4). | | |
| 12 | | An organization organized a | - | • | • | | | rrv out the | purposes of one or |
| | | more publicly supported or | - | - | - | | | • | |
| | | lines 12a through 12d that | - | | | | | | |
| а | | Type I. A supporting orga | | | | - | | - | aivina |
| | | the supported organization | | - | • • • • | - | | | |
| | | organization. You must c | | | | | | | 1-1 |
| b | | Type II. A supporting orga | - | | ion with its | s supporte | d organizatio | n(s), by hay | ina |
| - | | control or management of | - | | | | - | | - |
| | | organization(s). You mus | | | | | | , | |
| с | | Type III functionally inte | - | | in connect | tion with, a | nd functional | lv integrate | d with |
| - | | its supported organization | | | | | | ., | u, |
| d | |] Type III non-functionally | | - | | | | ted oraaniz | ation(s) |
| | | that is not functionally int | | | | | | - | |
| | | requirement (see instructi | | • • | • | | | | |
| е | | Check this box if the orga | | - | | | | II. Type III | |
| | | functionally integrated, or | | | | | ·) [·, ·) [· | ., ., | |
| f | Ente | er the number of supported o | | | | | | | |
| | | vide the following information | • | | | | | | |
| | (| i) Name of supported | (ii) EIN | (iii) Type of organization | (iv) Is the orga in your governi | anization listed | (v) Amount of | monetary | (vi) Amount of other |
| | | organization | | (described on lines 1-10 above (see instructions)) | Yes | No | support (see ir | structions) | support (see instructions) |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | | | | | | | | | |

ANIMAL LEGAL DEFENSE FUND, INC.

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | - | | | |
|------|--|-----------------------|--------------------|---------------------|---------------------|---------------------------------------|-----------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 13395139. | 13772235. | 14457297. | 18626854. | 16542155. | 76793680. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| • | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | e | 13395139. | 13772235. | 14457297. | 18626854 | 16542155. | 76793680. |
| | The portion of total contributions | 13333133. | 15//2255. | 111572570 | 100200340 | 10342133. | 101550001 |
| 5 | by each person (other than a | | | | | | |
| | · · · | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | 2611405 |
| | column (f) | | | | | | 3611495. |
| | Public support. Subtract line 5 from line 4. | | | | | | 73182185. |
| Sec | ction B. Total Support | | | 1 | 1 | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 7 | Amounts from line 4 | 13395139. | 13772235. | 14457297. | 18626854. | <u>16542155.</u> | 76793680. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 167,446. | 192,483. | 377,257. | 441,781. | 598,724. | 1777691. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | 40,281. | 42,145. | 8,244. | -2,741. | 87,929. |
| 11 | Total support. Add lines 7 through 10 | | | | , i | | 78659300. |
| | Gross receipts from related activities, | etc. (see instruction | ons) | | | | ,968,727. |
| | First 5 years. If the Form 990 is for th | | , | fourth or fifth tax | vear as a section 5 | | ,, |
| | organization, check this box and sto | | | | | | |
| Sec | ction C. Computation of Publi | | | | | | |
| | Public support percentage for 2023 (I | | - | column (f)) | | 14 | 93.04 % |
| | Public support percentage from 2022 | | | | | 15 | 90.92 % |
| | 33 1/3% support test - 2023. If the o | | | | | · · · · · · · · · · · · · · · · · · · | |
| 100 | stop here. The organization qualifies | | | | | | V |
| h | 33 1/3% support test - 2022. If the | | - | | line 15 is 33 1/3% | | |
| | and stop here. The organization qual | | | | | | |
| 17~ | 10% -facts-and-circumstances test | | • • | | - 13 16a or 16b a | | |
| 17 a | | | | | | | |
| | and if the organization meets the fact | | | - | | - | |
| 1- | meets the facts-and-circumstances te | 0 | | , ,, | • | IZa and lina 15 ia | |
| a | 10% -facts-and-circumstances test | - | | | | | 10% OF |
| | more, and if the organization meets the | | | | | | |
| 40 | organization meets the facts-and-circu | | • | | | | |
| 18 | Private foundation. If the organization | n did not check a l | box on line 13, 16 | a, 160, 17a, or 17b | o, check this box a | na see instructions | <u> </u> |

Schedule A (Form 990) 2023

| | (Complete only if you checked | the box on line 10 |) of Part I or if the o | organization failed | to qualify under F | Part II. If the organiz | ation fails to |
|------|--|----------------------|---------------------------|----------------------|---------------------|-------------------------|----------------|
| | qualify under the tests listed b | elow, please comp | olete Part II.) | | | | |
| Se | ction A. Public Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge \dots | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| t | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | ction B. Total Support | | | | | • | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| k | Unrelated business taxable income (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | | | | | | |
| | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for th | e organization's fi | rst, second, third, | fourth, or fifth tax | year as a section s | 501(c)(3) organizatio | on, |
| | check this box and stop here | - | | | • | | · |
| See | ction C. Computation of Publi | c Support Per | centage | | | | |
| 15 | Public support percentage for 2023 (I | ine 8, column (f), d | livided by line 13, o | column (f)) | | 15 | % |
| | Public support percentage from 2022 | | | | | 16 | % |
| | ction D. Computation of Inves | | | | | • | |
| | Investment income percentage for 20 | | | ne 13, column (f)) | | 17 | % |
| | Investment income percentage from | | - · · · · · · · · · · · · | | | 18 | % |
| | 33 1/3% support tests - 2023. If the | | | | | 33 1/3%, and line 1 | 7 is not |
| | more than 33 1/3%, check this box ar | | | | | | |
| k | 33 1/3% support tests - 2022. If the | | | | | | |
| | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation. If the organization | | | | | | |

ANIMAL LEGAL DEFENSE FUND,

Part III Support Schedule for Organizations Described in Section 509(a)(2)

INC.

Schedule A (Form 990) 2023

94-2681680 Page 3

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

ANIMAL LEGAL DEFENSE FUND,

INC.

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? // "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- **5a** Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to 6 anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disgualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes." provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

10b Schedule A (Form 990) 2023

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

Yes

No

| SCHE | equie P | | 74 2001 | .00 | V Pa | age o |
|------|---------------|--|----------|-----|------|--------------|
| Pa | rt IV | Supporting Organizations (continued) | | | | |
| | | | | | Yes | No |
| 11 | Has t | the organization accepted a gift or contribution from any of the following persons? | | | | |
| а | A per | rson who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | | |
| | 11c t | below, the governing body of a supported organization? | | 1a | | |
| b | A fan | nily member of a person described on line 11a above? | | 1b | | |
| с | A 359 | % controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | | |
| | | <i>il in</i> Part VI. | 1 | 1c | | |
| Sec | tion | B. Type I Supporting Organizations | | | | |
| | | | | | Yes | No |
| 1 | more direc | the governing body, members of the governing body, officers acting in their official capacity, or membership of one supported organizations have the power to regularly appoint or elect at least a majority of the organization's of the organization, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) activity operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization had more than one supported organization. | fficers, | | | |

TECAT DEFENCE FILMD

TNC

supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the

upervised. or controlled the supporting organization. Section C. Type II Supporting Organizations

λΝΤΜΛΤ

Yes 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s) 1

| Section D. | All Type | III Supporting | Organizations |
|------------|----------|----------------|---------------|

| | | | Yes | No |
|---|--|---|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

- Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). 1
- The organization satisfied the Activities Test. Complete line 2 below. а
- The organization is the parent of each of its supported organizations. Complete line 3 below. h

| с | The organization supported a governmental entity. | Describe in Part VI how | vou supported a | overnmental entity | (see instructions). |
|---|---|-------------------------|-----------------|--------------------|---------------------|
| | | | | | |

- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes." explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.

2a

2b

3a

Yes No

1

2

No

| Sche | dule A (Form 990) 2023 ANIMAL LEGAL DEFENSE FU | | | 94-2681680 Page 6 |
|------|--|--------------|----------------------------|--------------------------------|
| Pa | | | | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifyir | ng trust on | Nov. 20, 1970 (explain in | Part VI). See instructions. |
| | All other Type III non-functionally integrated supporting organizations mus | t complete | e Sections A through E. | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| C | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functiona | lly integrat | ed Type III supporting org | anization (see |

instructions).

Schedule A (Form 990) 2023

94-2681680 Page 6

| | (Form 990) 2023 | A |
|--------|------------------|---------|
| Part V | Type III Non-Fur | ictiona |

| Par | t V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | nizations (continued |) |
|-------|---|-------------------------------|--|---|
| Secti | on D - Distributions | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | 1 |
| 2 | Amounts paid to perform activity that directly furthers exemp | ot purposes of supported | | |
| | organizations, in excess of income from activity | | 2 | 2 |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | 3 | } |
| 4 | Amounts paid to acquire exempt-use assets | | 2 | ł 🛛 |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | Ę | 5 |
| 6 | Other distributions (<i>describe in Part VI</i>). See instructions. | | e | j |
| 7 | Total annual distributions. Add lines 1 through 6. | | 7 | , |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | |
| | (provide details in Part VI). See instructions. | - | 8 | 3 |
| 9 | Distributable amount for 2023 from Section C, line 6 | | ę | , |
| 10 | Line 8 amount divided by line 9 amount | | 10 |) |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 |
| 1 | Distributable amount for 2023 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2023 (reason- | | | |
| | able cause required - explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2023 | | | |
| a | From 2018 | | | |
| b | From 2019 | | | |
| с | From 2020 | | | |
| d | From 2021 | | | |
| е | From 2022 | | | |
| f | Total of lines 3a through 3e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2023 distributable amount | | | |
| i | Carryover from 2018 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 | Distributions for 2023 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2023 distributable amount | | | |
| с | Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| | Excess from 2019 | | | |
| | Excess from 2020 | | | |
| | Excess from 2021 | | | |
| | Excess from 2022 | | | |
| | Excess from 2023 | | | |

Schedule A (Form 990) 2023

| Schedule A (Form 990) 2023 | ANIMAL LEGAL DEFENSE FUND, INC. 94-2681680 Page 8 |
|--|---|
| Part VI Supplemental Part IV, Section A, line 1; Part IV, Sect | Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, tion D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. |
| SCHEDULE A, PART | II, LINE 10, EXPLANATION FOR OTHER INCOME: |
| GROSS INCOME FRO | M FUNDRAISING EVENTS |
| 2019 AMOUNT: \$ | 0. |
| 2020 AMOUNT: \$ | 53,088. |
| 2021 AMOUNT: \$ | 56,030. |
| 2022 AMOUNT: \$ | 0. |
| 2023 AMOUNT: \$ | 0. |
| | |
| CURRENCY EXCHANG | E GAIN/LOSS |
| 2019 AMOUNT: \$ | 0. |
| 2020 AMOUNT: \$ | -12,807. |
| 2021 AMOUNT: \$ | -13,885. |
| 2022 AMOUNT: \$ | 8,244. |
| 2023 AMOUNT: \$ | -2,741. |
| | |
| | |
| | |
| SCHEDULE A, PART | II, SECTION A, COLUMN (A): |
| THE ORGANIZATION | CHANGED ITS YEAR END TO JUNE 30 DURING 2020, RESULTING |
| IN A SHORT YEAR | FROM JANUARY 1, 2020 TO JUNE 30, 2020. |
| | |

ns.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ______\$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

** PUBLIC DISCLOSURE COPY **

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

INC.

2023

Schedule B (Form 990) (2023)

OMB No. 1545-0047

Employer identification number

94-2681680

| Filers of: | Section: |
|--------------------------|--|
| Form 990 or 990-EZ | \fbox 501(c)(3) (enter number) organization |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | 527 political organization |
| Form 990-PF | 501(c)(3) exempt private foundation |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | 501(c)(3) taxable private foundation |
| | |
| , , | on is covered by the General Rule or a Special Rule . |
| Note: Only a section 50" | 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instruction |

ANIMAL LEGAL DEFENSE FUND

Schedule B

Department of the Treasury Internal Revenue Service

Name of the organization

| rm | 990) | | |
|----|------|--|--|
| | | | |

Organization type (check one):

| (b) | (a) |
|--------------------------|-----|
| Name, address, and ZIP + | No. |
| | |
| | 1 |

Part I

(a)

No.

(a)

No.

3

2

| Schedule B (Form 990) (2023) | |
|------------------------------|--|
| Name of organization | |

ANIMAL LEGAL DEFENSE FUND, INC.

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(b)

(b)

Employer identification number

(d)

Type of contribution

X

94-2681680

Person Payroll

Noncash

(Complete Part II for noncash contributions.) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution X Person Payroll 417,503. Noncash \$ (Complete Part II for noncash contributions.) (d) (c) **Total contributions** Type of contribution Name, address, and ZIP + 4 X Person Pavroll

(c)

Total contributions

\$

350,000.

| | | \$ <u>500,000.</u> | Noncash (Complete Part II for noncash contributions.) |
|----------|----------------------------|---------------------|--|
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 4 | | \$362,643. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| <u> </u> | Name, address, and ZIP + 4 | Total contributions | Type of contribution Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 6 | | \$440,922. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

| Schedule E Name of or | 3 (Form 990) (2023) | Empl | Pag oyer identification numbe |
|--------------------------|---|-------------------------------|--|
| | - | | |
| ANIMAI | LEGAL DEFENSE FUND, INC. | 9 | 4-2681680 |
| Part I | Contributors (see instructions). Use duplicate copies of Part I i | f additional space is needed. | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$369,550. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$661,250. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |

Person Payroll Noncash

(Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

\$

| | | \$ | |
|------------------------------|--|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| _ | | \$ | |
| (a) No. om art I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | \$ | |
| (a) No. om art I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| a) Io. om art I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | \$ | |
| (a) No. om art I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(b)

Description of noncash property given

Name of organization

ANIMAL LEGAL DEFENSE FUND, INC.

Employer identification number

(d)

Date received

94-2681680

(c)

FMV (or estimate)

(See instructions.)

Part II

(a)

No.

from

Part I

| Schedule B (I | Form 990) (2023) | | | Page 2 | | |
|-----------------|--|---|--|---|--|--|
| Name of orga | anization | | | Employer identification number | | |
| ΔΝΤΜΔΤ. | LEGAL DEFENSE FUND, IN | IC. | | 94-2681680 | | |
| Part III | Exclusively religious, charitable, etc., contributio | ns to organizations describe | | 1(c)(7), (8), or (10) that total more than \$1,000 for the year | | |
| f | from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, cl | through (e) and the following naritable, etc., contributions of \$1, | Ine entry. For or ,000 or less for th | ganizations ie year. (Enter this info. once.) \$ | | |
| (a) No. | Use duplicate copies of Part III if additional s | pace is needed. | | | | |
| from Part I | (b) Purpose of gift | (c) Use of git | ft | (d) Description of how gift is held | | |
| Parti | | | | | | |
| - | | | | | | |
| - | | | | | | |
| | | (e) Transfe | r of gift | | | |
| | | (e) Transie | rorgin | | | |
| | Transferee's name, address, ar | d ZI P + 4 | R | elationship of transferor to transferee | | |
| - | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (a) No. from | (b) Purpose of gift | (c) Use of git | ft | (d) Description of how gift is held | | |
| Part I | | | | (d) Description of now girl is neid | | |
| - | | | | | | |
| - | | | | | | |
| | | | | | | |
| | (e) Transfer of gift | | | | | |
| | Transferee's name, address, ar | d 7I D + <i>A</i> | P | elationship of transferor to transferee | | |
| | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (a) No. | | | | | | |
| from Part I | (b) Purpose of gift | (c) Use of git | ft | (d) Description of how gift is held | | |
| - | | | | | | |
| - | | | | | | |
| - | | | | | | |
| | (e) Transfer of gift | | | | | |
| | | | | | | |
| | Transferee's name, address, and ZIP + 4 | | R | elationship of transferor to transferee | | |
| - | | | | | | |
| | | | | | | |
| (a) No | 1 | | | | | |
| (a) No. from | (b) Purpose of gift | (c) Use of git | ft | (d) Description of how gift is held | | |
| Part I | | | | | | |
| - | | | | | | |
| - | | | | | | |
| | (a) Transfer of sift | | | | | |
| | (e) Transfer of gift | | | | | |
| | Transferee's name, address, ar | d ZIP + 4 | R | elationship of transferor to transferee | | |
| _ | | | | | | |
| - | | | | | | |
| - | | | | | | |

| SCHEDULE C | Political Campaign and Lobbying Activities |
|----------------------------|---|
| (Form 990) | |
| | For Organizations Exempt From Income Tax Under Section 501(c) and Section 527 |
| Department of the Treasury | Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. |

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

• Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.

• Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.

Section 527 organizations: Complete Part I-A only.

Internal Revenue Service

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

| Section 501(c)(4), (5) | i), or (6) organizations: Complete Part III. |
|--|--|
| NI 6 1 11 | |

| ivar | ne or orga | nization | | | | Emplo | byer identification | n number |
|------|-----------------------|--|--|-------------------------|--|---------|---|---|
| | | ANIMAL | LEGAL DEFENSE FUN | D, INC. | | | 94-26810 | 580 |
| Pa | art I-A | Complete if the org | anization is exempt under | r section 501(c) o | or is a section 52 | 27 org | anization. | |
| | Political Voluntee | campaign activity expendit r hours for political campai | gn activities | | | - | | |
| Pa | art I-B | Complete if the org | anization is exempt under | section 501(c)(3 | 3). | | | |
| | | | incurred by the organization under | | | | | |
| 2 | Enter the | amount of any excise tax | incurred by organization managers | s under section 4955 | | \$ | | |
| 3 | If the org | anization incurred a sectio | n 4955 tax, did it file Form 4720 fo | r this year? | | | Yes | No No |
| 4a | a Was a co | prrection made? | | | | | . Yes | No |
| _ | - / | describe in Part IV. | | | | | <u></u> | |
| Pa | art I-C | Complete if the org | anization is exempt under | r section 501(c), e | except section 5 | 501(c) | (3). | |
| 1 | Enter the | e amount directly expended | I by the filing organization for secti | on 527 exempt function | on activities | \$ | | |
| 2 | Enter the | e amount of the filing organ | ization's funds contributed to othe | r organizations for sec | ction 527 | | | |
| | exempt f | unction activities | | | | \$ | | |
| 3 | Total exe | empt function expenditures | . Add lines 1 and 2. Enter here and | d on Form 1120-POL, | | | | |
| | | | | | | | | |
| 4 | Did the f | iling organization file Form | 1120-POL for this year? | | | | Yes | No |
| 5 | | | nployer identification number (EIN | | - | | | |
| | | | tion listed, enter the amount paid f | | | | - | |
| | | • | omptly and directly delivered to a s | | | eparate | segregated func | l or a |
| | political | action committee (PAC). If | additional space is needed, provid | e information in Part I | V. | | | |
| | | (a) Name | (b) Address | (c) EIN | (d) Amount paid filing organizatic funds. If none, ent | on's | (e) Amount of contributions re- promptly and delivered to a political organ If none, ent | ceived and directly separate nization. |
| | | | | | | | | |
| | | | | | | | | |

OMB No. 1545-0047

23 ΖU Open to Public Inspection

| | edule C (Form 990) 2023 ANIMA | L LEGAL DEFENSE FUND, INC. | | 681680 Page 2 | | | | | |
|----|---|---|--|------------------------------------|--|--|--|--|--|
| Pa | rt II-A Complete if the organizatio section 501(h)). | n is exempt under section 501(c)(3) and file | ed Form 5768 (ele | ction under | | | | | |
| | A Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures). B Check if the filing organization checked box A and "limited control" provisions apply. | | | | | | | | |
| | | oying Expenditures eans amounts paid or incurred.) | (a) Filing organization's totals | (b) Affiliated group totals | | | | | |
| 1a | Total lobbying expenditures to influence publ | ic opinion (grassroots lobbying) | 107,109. | | | | | | |
| b | Total lobbying expenditures to influence a leg | | 311,780. | | | | | | |
| с | Total lobbying expenditures (add lines 1a and | i 1b) | 418,889. | | | | | | |
| d | | | 16,042,089. | | | | | | |
| е | Total exempt purpose expenditures (add lines | s 1c and 1d) | 16,460,978. | | | | | | |
| f | Lobbying nontaxable amount. Enter the amount | | 973,049. | | | | | | |
| | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | | | | | | | |
| | not over \$500,000, | 20% of the amount on line 1e. | | | | | | | |
| | over \$500,000 but not over \$1,000,000, | \$100,000 plus 15% of the excess over \$500,000. | | | | | | | |
| | over \$1,000,000 but not over \$1,500,000, | \$175,000 plus 10% of the excess over \$1,000,000. | | | | | | | |
| | over \$1,500,000 but not over \$17,000,000, | \$225,000 plus 5% of the excess over \$1,500,000. | | | | | | | |
| | over \$17,000,000, | \$1,000,000. | | | | | | | |
| g | Grassroots nontaxable amount (enter 25% of | line 1f) | 243,262. | | | | | | |
| h | Subtract line 1g from line 1a. If zero or less, e | nter -0- | 0. | | | | | | |
| i | Subtract line 1f from line 1c. If zero or less, en | nter -0- | 0. | | | | | | |
| j | If there is an amount other than zero on eithe | r line 1h or line 1i, did the organization file Form 4720 | _ | | | | | | |
| | reporting section 4911 tax for this year? | | | Yes No | | | | | |

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

| Lobbying Expenditures During 4-Year Averaging Period | | | | | | | | | | | |
|--|------------------|----------|----------|----------|------------|--|--|--|--|--|--|
| Calendar year (or fiscal year beginning in) | (e) Total | | | | | | | | | | |
| 2a Lobbying nontaxable amount | 462,916. | 896,745. | 994,042. | 973,049. | 3,326,752. | | | | | | |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 4,990,128. | | | | | | |
| c Total lobbying expenditures | 183,062. | 393,558. | 483,043. | 418,889. | 1,478,552. | | | | | | |
| d Grassroots nontaxable amount | 115,729. | 224,186. | 248,511. | 243,262. | 831,688. | | | | | | |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 1,247,532. | | | | | | |
| f Grassroots lobbying expenditures | 61,515. | 108,037. | 137,987. | 107,109. | 414,648. | | | | | | |

Schedule C (Form 990) 2023

ANIMAL LEGAL DEFENSE FUND, INC.

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For e | For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description | |) | (b) | |
|----------|--|------------------|------------------------------|-----------|-------|
| | olobbying activity. | Yes | No | Amo | ount |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: Volunteers? | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | |
| | Media advertisements? | | | | |
| | Mailings to members, legislators, or the public? | | | | |
| | Publications, or published or broadcast statements? | | | | |
| | Grants to other organizations for lobbying purposes? | | | | |
| | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| - | Other activities? | | | | |
| | Total. Add lines 1c through 1i | | | | |
| | Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? | | | | |
| | If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). | n 501(c)(5 |), or sec | tion | |
| | | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political campaign activity expenditures from the | e prior year? | 3 | | |
| | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered ' answered "Yes." | 'No" OR (| b) Part I | | 3, is |
| 1 | Dues, assessments and similar amounts from members | | 1 | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic | al | | l | |
| | expenses for which the section 527(f) tax was paid). | | | 1 | |
| | Current year | | | | |
| | Carryover from last year | | | | |
| - | Total | | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | | 3 | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce | | | l | |
| | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po | | | 1 | |
| | expenditures next year? | | 4 | | |
| 5 Dar | Taxable amount of lobbying and political expenditures. See instructions | <u></u> | 5 | | |
| Par | | | | | |
| Provi | de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group | list); Part II-A | Ines 1 a | nd 2 (see | |

instructions); and Part II-B, line 1. Also, complete this part for any additional information.

| SCHEDULE D | 0 |
|------------|---|
| (Form 990) | |

Supplemental Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

INC.

| OMB No. 1545-0047 |
|-------------------|
| 2023 |
| Open to Public |
| Inspection |

Department of the Treasury Internal Revenue Service

Name of the organization

ANIMAL LEGAL DEFENSE FUND,

Employer identification number

94-2681680

| I Total number at end of year (a) Donor advised Lunds (b) Funds and other accounts 1 Total number at end of year (a) Aggregate value of contributions to (during year) (b) Aggregate value of contributions to (during year) 2 Aggregate value of grants from (during year) (b) Aggregate value of agrants from (during year) (c) Aggregate value at end of year (c) Aggregate value of agrants from (during year) 5 Did the organization inform all donors and donor advisors in writing that grant funds can be used only Yes No 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only Yes No Particle (d) conservation easements field by the organization is exclusion; (c) Feesevation of a bistorically important land area Propose(d) conservation easements field by the organization in exclusion; (c) Preservation of a corrited historic Structure Preservation of a corrited historic Structure Preservation of open space 2 Complete lines 2 attrivuing 12 of the organization in education line 2a | Pa | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | or Accounts. Complete if the |
|--|----|---|---|--|
| 2 Aggregate value of contributions to (during year) 4 Aggregate value of canst more (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assats hald in donor advised funds are the organization inform all donors and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor of ond advisors in writing that grant funds can be used only for charitable purpose short bot me benefit? 1 Purpose(s) of conservation Easements. Complete if the organization answerd 'Yes' on Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization answerd 'Yes' on Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization (check at that appy). 2 Complete inse 2 at through 2 of the organization held a qualified conservation contribution in the form of a conservation easement in the last day of the tax year. 3 Total number of conservation easements 4 Tel at a conservation easements and end in the conservation easements in a conservation easements and end in the last day 2, 2006, and not on a historic structure lasted in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 4 Amount of expenses incurred in montoring, inspecting, handling of violations, and enforcing conservation easements during the year 5 Amount of expenses incurred in montoring, inspecting, handling of violations, and enforcing conservation easements funding. 6 Total acceage restricted on the conservation easements in biodics? 7 Amount of expenses incurred in montoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Does each conservation easements incuffied to inform and statements and balance sheet, and include, if applicable, the stor of the formoto in the resure. 7 Amount of expenses incurred in montoring, inspecti | | | | (b) Funds and other accounts |
| 2 Aggregate value of contributions to (during year) 4 Aggregate value of ans through and donor advisors in writing that the assats held in donor advised funds are the organization inform all donors and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor of on advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor of on advisors of or any other purposes confering memorization sproperty subject to the organization answered 'Yes' on Form 990, Part IV, line 7. Personation and second the donor of one advisors of or any other purpose confering memorization approach to the donor of one advisors of or any other purpose configure Protection of a historical tympotation (a grant configure) Protection of a historical tympotation (a grant configure) Protection of a bit policie use (or example, recreation or education) Protection of a historical tympotation assements held by the organization contribution in the form of a conservation assement on the last day of the tax year. 2 Complete inse 2 at through 26 if the organization held a qualified conservation contribution in the form of a conservation assements be Total acreage restricted by conservation easements be the value of conservation easements modified, transfered, released, extinguished, or terminated by the organization during the tax year 3 Number of conservation easements modified, transfered, released, extinguished, or terminated by the organization during the year 4 Angured states where property subject to conservation easements in during the state be total acreage restricted by conservation easements in during the s | 1 | Total number at end of vear | | |
| 3 Aggregate value of grants from (during year) | - | | | |
| Aggregate value at end of year Degregate value at end year Degregate value value Degregate value value Degregate value value value ye | - | | | |
| 6 Did the organization inform all donors advisors in writing that the assets held in donor advised funds are the organization's roperty, subject to the organization's acculative legal control? Yes No 6 Did the organization's roperty, subject to the banefit of the donor or donor advisors in writing that grant funds can be used only for charitable purposes and not for the banefit of the donor or donor advisors in writing that grant funds can be used only for charitable purposes and not for the banefit of the donor or donor advisors in writing that grant funds can be used only for charitable purposes and not for the banefit of the donor or donor advisors in writing that grant funds can be used only for charitable purposes and not for the banefit of the donor or donor advisors in writing that grant funds can be used only for charitable purposes and not for the banefit of the donor advisors in writing that the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(b) or conservation assements in club use (for example, recreation or education) Preservation of a conservation assements a total number of conservation assements a total number of conservation easements a cotal number of conservation easements a cotal number of conservation easements an cotal number of conservation ea | | | | |
| are the organization's property, subject to the organization's exclusive legal control? Ves No 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor of donor advisor, or for any other purpose conferring impermissible private benefit? Yes No 7 Purpose(g) of conservation easements. Complete if the organization (check all that apply). Preservation of a hot for public use (for example, recreation or education) Preservation of a hot for public use (for example, recreation or education) Preservation of a hot for public use (for example, recreation or education) Preservation of a hot for public use (for example, recreation or education) Preservation of a hot for public use (for example, recreation or education) Preservation effect hot for public use (for example, recreation or education) Preservation effect hot for public use (for example, recreation or education) 9 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easements 2a | | | riting that the assets held in donor advis | ed funds |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 980, Part IV, line 7. Part II Conservation Easements held by the organization (check all that apply). Preservation of alm of prubic use (for example, recreation or education) Preservation of a land for public use (for example, recreation or education) Preservation of a land for public use (for example, recreation or education) Preservation of a land for public use (for example, recreation or education) Preservation of a land for public use (for example, recreation or education) Preservation of a land for public use (for example, recreation or education) Preservation of a land for public use (for example, recreation or education) Preservation of a land for public use (for example, recreation contribution in the form of a centified historic structure Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a centified historic structure list at year. Total acreage restricted by conservation easements Total acreage restricted by conservation easements included on line 2a 2a 2a 4 Number of conservation easements included on line 2a acquired after July 25, 2006, and not an a historic structure listic and englister 3 Number of conservation easements hedgister 3 Log and enforcements on a certified historic structure listic | | - | - | |
| for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? No. Part II Conservation Easements. Complete if the organization answered "Yes" on Form 980, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of and for public use (for example, recreation or education) Preservation of a for public use (for example, recreation or education) Preservation of open space 2 Complete lines 2 at trough 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a 2 2 O Number of conservation easements included on line 22a autified distoric structure included on line 2a 2c 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements included on line 22a during the year 4 Number of states where property subject to conservation easements of located Yes No 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements for No 408/28/28/28/28/28/28/28/28/28/28/28/28/28 | 6 | | | |
| Impermissible private benefit? Yes No Part II Conservation Easements. Complete if the organization answered "Yes" on Po90, Part IV, line 7. Preservation of land for public use (for example, recreation or education) Preservation of a certified historically important land area Protection of natural habitat Preservation of open space Preservation of open space Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easements on the last 2a 4 Total number of conservation easements 2b 2c 4 Total number of conservation easements included on line 2a acquired after July 25, 2006, and not 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax 4 Number of states where property subject to conservation easements in tolds? 2d 2d 4 Number of expression casements modified, inspecting, handling of violations, and enforcing conservation easements during the year 7d 5 Dese the organization have a written policy regarding the periodic montoring, inspection, handling of violations, and enforcing conservation easements during the year 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements to | | | • • | - |
| Part III Conservation Easements. Complete If the organization answered "Ves" on Form 990, Part IV, line 7. 1 Purpose(8) of conservation easements held by the organization (check all that apply). Preservation of a historically important land area 1 Perservation of and for public use (for example, recreation or education) Preservation of a certified historic structure 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Intel a the fail of the Tax Year 2 Total number of conservation easements 2a 2a 3 Total anneber of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register 2d 3 Number of states where property subject to conservation easement is located | | | | |
| 1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a lost indically important land area 2 Preservation of pen space Preservation of a certified historic structure 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a correservation easement on the last 3 Total ancreage restricted by conservation easements 2a 4 Total number of conservation easements included on line 2 <i>a</i> acquired after July 25, 2006, and not 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 4 Number of states where property subject to conservation easements is located 2d 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred on innotring, inspecting, handling of violations, and enforcing conservation easements and balance sheet, and include, if applicable, the text of the footnote to the organization for somaintoring the year (Ne) 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) Amount of expenses incurred on innotroning, inspecting, handling of violations, and enforcing conservation easement | Pa | | | |
| Preservation of land for public use (for example, recreation or education) Preservation of a certified historic structure Av of the tax year. Total ancese restricted by conservation easements Total arceage restricted by the organization during the tax Year Yea Number of conservation easements modified, transfered, released, extinguished, or terminated by the organization during the tax Year Yea Nomber of states where property subject to conservation easements is located Total and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements Total arceage are arceage are are are area. Total arceage area area area area area area area | 1 | - | | |
| Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements D Total acreage restricted by conservation easements 2a a Number of conservation easements on a certified historic structure included on line 2a 2a 2a 2a 3 Number of conservation easements included on line 2a caquired after July 25, 2006, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 4 Number of states where property subject to conservation easement is located 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easements. Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements the describes the organization's financial statements the describes the organization's financial statements the describes the organization's accounting for conservation easements. 9 In Part XIII, describe NW the organization answered Yee | | | | a historically important land area |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 4 Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements in a certified historic structure included on line 2a d Number of conservation easements included on line 2a cacquired after July 25, 2006, and not on a historic structure listed in the National Register 3 Number of states where property subject to conservation easement is located 4 Number of states where property subject to conservation easement is located 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to the organization's financial statement and balance sheet works of art, historical treasures, or other similar as | | | | |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 4 Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements in a certified historic structure included on line 2a d Number of conservation easements included on line 2a cacquired after July 25, 2006, and not on a historic structure listed in the National Register 3 Number of states where property subject to conservation easement is located 4 Number of states where property subject to conservation easement is located 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to the organization's financial statement and balance sheet works of art, historical treasures, or other similar as | | Preservation of open space | | |
| day of the tax year. Held at the End of the Tax Year. a Total number of conservation easements 2a b Total accage restricted by conservation easements 2b c Number of conservation easements in cluded on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register 2c 3 Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 2d 4 Number of states where property subject to conservation easement is located | 2 | Complete lines 2a through 2d if the organization held a qualifie | ed conservation contribution in the form | of a conservation easement on the last |
| b Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included on line 2a 2c d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 2d 3 Number of states where property subject to conservation easements in located 2d 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) Yes No 9 In Part XIII, describe how the organization reports conservation easements. Yes on section 170(h)(4)(B)(i) Yes No 9 In Part XIII, describe how the organization asserbed for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the foothole to the org | | | | |
| b Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included on line 2a 2c d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 2d 3 Number of states where property subject to conservation easements in located 2d 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) Yes No 9 In Part XIII, describe how the organization reports conservation easements. Yes on section 170(h)(4)(B)(i) Yes No 9 In Part XIII, describe how the organization asserbed for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the foothole to the org | а | Total number of conservation easements | | 2a |
| d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year | b | | | |
| on a historic structure listed in the National Register 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year | с | Number of conservation easements on a certified historic strue | cture included on line 2a | 2c |
| Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year | d | Number of conservation easements included on line 2c acquir | ed after July 25, 2006, and not | |
| year | | on a historic structure listed in the National Register | | 2d |
| A Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Boese each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization saccentring for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to rep | 3 | Number of conservation easements modified, transferred, rele | ased, extinguished, or terminated by the | organization during the tax |
| 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASE ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASE ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of these items. b If the organization elected as permitted under FASE ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets for financi | | year | | |
| violations, and enforcement of the conservation easements it holds? Yes No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(i)? Yes No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization answered "Yes" on Form 990, Part IV, line 8. Tert III Organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical Treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. If the organization elected are permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in fur | 4 | Number of states where property subject to conservation ease | ement is located | |
| 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization asswered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. c) Revenue included on Form 990, Part X c) Revenue included on Form 990, Part X d) Revenue included in Form 990, Part X e) Revenue included on Form 990, Part X g) Ass | 5 | Does the organization have a written policy regarding the period | odic monitoring, inspection, handling of | |
| 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(l) and section 170(h)(4)(B)(ii)? | | violations, and enforcement of the conservation easements it l | holds? | |
| B Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? | 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | nandling of violations, and enforcing cons | ervation easements during the year |
| B Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? | | | | |
| and section 170(h)(4)(B)(ii)? Yes No 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. Ia If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. b If the organization received on Form 990, Part X \$ | 7 | Amount of expenses incurred in monitoring, inspecting, handli | ing of violations, and enforcing conserva | tion easements during the year |
| and section 170(h)(4)(B)(ii)? Yes No 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. Ia If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. b If the organization received on Form 990, Part X \$ | | | | |
| 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X b Assets included in Form 990, Part X | 8 | • | | |
| balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X b Assets included in Form 990, Part X | | | | |
| organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X 5 | 9 | | • | |
| Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part X \$ 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a a Revenue included on Form 990, Part X \$ b Assets included in Form 990, Part X | | | ote to the organization's financial stateme | ents that describes the |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part XIII, line 1 b Assets included in Form 990, Part X a Revenue included on Form 990, Part X b Assets included in Form 990, Part X | Da | organization's accounting for conservation easements. | Art Historical Treasures or Ot | har Similar Assots |
| 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 | Га | | | nei Sinniai Assets. |
| of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X | 4- | | | |
| service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X \$ | 1a | | | |
| b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X | | | | • |
| art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X | | | | |
| provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part X b Assets included in Form 990, Part X | b | | | |
| (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ | | · · · · · · · · · · · · · · · · · · · | exhibition, education, or research in furth | lerance of public service, |
| (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ | | | | ¢ |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 \$ | | | | |
| the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ | 0 | | | |
| a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ | 2 | | | י צמווו, אוטאוטפ |
| b Assets included in Form 990, Part X \$ | ~ | | - | 2 |
| | | | | |
| | | | | |

| Part IV Escrow and Custodial Arrangements Complete if the organization answerd 'Yes' on Form 990, Part V, line 9, or reported an amount on Form 990, Part X, line 21. Ia Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Ves No b If 'Yes,' explain the arrangement in Part XIII and complete the following table: Amount 1d Image: Complete if the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. Image: Complete if the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No D Id the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No Part V Endowment Funds Complete if the organization answerd 'Yes' on Form 990, Part IV, line 10. Image: Complete if the organization answerd 'Yes' on Form 990, Part IV, line 10. Ia Beginning of year balance 6, 834, 004, 5, 913, 166, 7, 012, 628, 5, 550, 089, 4, 44, 394, 1364, 152, 619, 123, -1, 027, 591, 1, 277, 248, 977, 600, 0 Garats orscholarships Image: Complete if the organization answerd 'Yes' on Form 990, Part IV, line 10, 228, 40, 112, g End of year balance 56, 584, 43, 707, 71, 871, 40, 328, 40, 112, 67, 913, 166, 7, 012, 628, 5, 578, 903, 2 Provide the estimated | Sche | dule D (Form 990) 2023 ANIMAL | LEGAL DEFEN | SE FUND, | INC. | | 9 | 4-26 | 81680 |) Pa | age 2 |
|--|---------|--|------------------------|------------------------|-------------------|------------|--------------|-------------|----------|---------|-------------------|
| collection terms (check all that apply). a b b coloarly research c Previde activition c Dhe c Previde acception of the organization is collections and explain how they further the organization's exempt purpose in Part XIII. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to to be solid to raise hunds rather than to be maintained as part of the organization collection? Yes Ne Part M Escrew and Custodial Arrangements Complete if the organization collection? Yes Ne Part M Escrew and Custodial Arrangements Complete if the organization collection? Yes Ne 9 If Yes No If the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on form 980, Part X, line 21, for escrew or custodial account liability? Image: the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Image: the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Image: the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Image: the organization answered Yes' on Form 990, Part X, line 21, organization answered Yes' on Form 990, Part X, line 21, 027, 591, 147, 022, 628, 59, 593, 1467, 022, 147, 022, 628, 59, 593, 1467, 022, 10, 027, 591, 12, 277, 248, 9977, 600, 60, 594, 145 | Par | t III Organizations Maintaining C | ollections of Art | , Historical Tre | easures, or (| Other S | Similar A | Assets | (contin | ued) | |
| a Public exhibition d Loan or exchange program b Scholarly research e Other 2 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XII. 5 During the year, did the organization solit creative donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization answered 'Yes' on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 900, Part X, line 21. Is the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account is additions during the year c Beginning balance 16 d Additions during the year 16 e Distributions during the year 16 1a Distributions during the year 16 1b Distributions during the year 16 1c 14 17 2b Distributions during the year 16 1c 16 16 16 1d Distributions during the year 16 16 1d Distregenization include an amount on Form 990, Part X, line | 3 | Using the organization's acquisition, accession | on, and other records | , check any of the | following that m | nake signi | ificant us | e of its | | | |
| b Scholary research e Other c Presenation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to the solid to raise funds rather than to be maintained as part of the organization collection? Yes No Part W Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 980, Part IV, line 9, or reported an amount on Form 980, Part X, line 21. Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 980, Part X, line 21. Is the organization include an amount on Form 990, Part X, line 21. Yes No b If Yes''s explain the arrangement in Part XIII and complete the following table: Amount Id Id <t< th=""><th></th><th>collection items (check all that apply).</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<> | | collection items (check all that apply). | | | | | | | | | |
| c Preservation for future generations 4 Provide a description of the organization's collections and explain how they futher the organization's exempt purpose in Part XIII. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization answered 'Yes' on Form 980, Part X, line 9, or 7 Prototed an amount on Form 990, Part X, line 21. 1a Is the organization angent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. 1a Is the organization include an amount on Form 990, Part X, line 21, for secrew or custodial account liability? b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. c Beginning balance 16 1a It he organization include an amount on Form 990, Part X, line 21, for secrew or custodial account liability? Yes b bit rives, "explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. 10 b a digmining of year balance 6 824, 004 5, 923, 156 7, 0.02, 628. 5, 558. 6, 914, 943, 944. 1a Beginning of year balance 6 824, 004 5, 923, 156 7, 7, 022, 628. 5, 558. 6, 924, 044. 94. < | а | Public exhibition | d | Loan or exc | hange program | ו | | | | | |
| Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be solid to raise funds rather than to be maintained as part of the organization a sollection? Part W Escrow and Custodial Arrangements Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or resported an amount on Form 990, Part X, line 21. Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? b If 'Yes' explain the arrangement in Part XIII and complete the following table: b If 'Yes' explain the arrangement in Part XIII and complete the following table: b If 'Yes' explain the arrangement in Part XIII check here if the explanation has been provided in Part XIII a lot the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If 'Yes' explain the arrangement in Part XIII a Beginning of year balance (a) Current year (b) Prior year (c) Two yeas back (le) Four years back (a) Current year (b) Prior year (c) Two yeas back (b) Four years (b) Four years (c) Two yeas back (b) Four years (c) Two yeas back (d) Four years (b) Prior year (c) Two yeas back (d) Four years (c) Four years (c) Two yeas back (d) Four years | b | Scholarly research | е | Other | | | | | | | |
| 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization is collection? Yes No Part IV Excrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 980, Part X, line 21. Is the organization angement, fusues, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Ives No 6 Id Id </th <th>с</th> <th>Preservation for future generations</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> | с | Preservation for future generations | | | | | | | | | |
| To be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X. In is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X. In is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X. In its the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X. In its the organization answered "Yes" on Form 990, Part IV, line 10. I Beginning balance Int Int Int Int Int 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Int Int Int 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Int Int Int 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Int Int Int 2a Did the organization include an amount on Form 990, Part X, line 10. Int (Interviewas back (e) Four years back (f) (Four years back (f) (Four years back (f) (Four years back (e) Four years back (f) (f) (f) (f) (f | 4 | Provide a description of the organization's co | llections and explain | how they further t | ne organization' | 's exempt | t purpose | in Part | XIII. | | |
| Part IV Escrow and Custodial Arrangements Complete if the organization answerd "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Ia Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. Ves No b If 'Yes,' explain the arrangement in Part XIII and complete the following table: Image: Complete intermediary for contributions or other assets not included on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No c Beginning balance Image: Complete inthe organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Image: Complete inthe organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No Der the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Ves No Part V Endowment Funds Complete if the organization answered 'Yes' on Form 990, Part IV, line 10. Image: Complete inthe organization answered 'Yes' on Form 990, Part IV, line 10. Image: Complete inthe organization is complete inthe organization is set 42, 22, 12, 25, 619, 147, 021, 218, 619, 147, 021, 218, 619, 147, 021, 218, 619, 147, 021, 218, 619, 143, 200, 1 | 5 | During the year, did the organization solicit of | r receive donations of | f art, historical trea | sures, or other : | similar as | sets | | _ | | _ |
| reported an amount on Form 990, Part X, line 21. 1a is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X will and complete the following table: | _ | | | | | | | | _ | | No |
| 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Ves No b If 'Yes,'' explain the arrangement in Part XIII and complete the following table: Amount Ic Amount c Beginning balance Ic Amount Ic Amount d Additions during the year Id Id <t< th=""><th>Par</th><th></th><th></th><th>e if the organizatio</th><th>n answered "Ye</th><th>es" on For</th><th>rm 990, F</th><th>Part IV, li</th><th>ne 9, or</th><th></th><th></th></t<> | Par | | | e if the organizatio | n answered "Ye | es" on For | rm 990, F | Part IV, li | ne 9, or | | |
| on Form 990, Part X? Yes No b If "Yes," explain the arrangement in Part XIII and complete the following table: Amount c Beginning balance 1d d Additions during the year 1d e Distributions during the year 1d 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Pert VI Endowment Funds Complete if the organization answered "Yes" on Form 990, Part X, line 10. Part VI Endowment Funds Complete if the organization answered "Yes" on Form 990, Part X, line 10. (e) Four years back (e) Four years back if (d) Three years back if (d) Three years back if (d) Four years back if (d) Four years back if (d) Four years back if (d) Three years back if (d) Three years back if (d) Three years back if (d) Four | | | | | | | | | | | |
| b If "Yes," explain the arrangement in Part XIII and complete the following table: Amount c Beginning balance Ic d Additions during the year Id e Distributions during the year Id e Distributions during the year Id d Additions during the year Id d Distributions Part V Endowment FundS complete if the organization answered "Yes" on Form 990, Part IV, line 10. d Grants or scholarships (a) Current year (b) Prior year (c) Two years back (c) Tree years back (e) Four years back value, and programs d Adations cholarships (b) Current year (b) Prior year (c) Two years back (e) Four yea | 1a | | | • | | | | | - | | 1 |
| c Beginning balance Image: Comparison of the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Image: Comparison of Comparis | | | | | | | | L | Yes | | No |
| c Beginning balance 1c d Additions during the year 1d e Distributions during the year 1e f Ending balance 1f 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Ves No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Ves No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Image: the organization answered "Yes" on Form 990, Part IV, line 10. e If a Beginning of year balance 6, 834, 004, 5, 913, 166, 7, 012, 628, 5, 550, 089, 4, 494, 394, 394, 504, 594, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 504, 594, 394, 594, 394, 594, 594, 594, 594, 594, 594, 594, 5 | b | If "Yes," explain the arrangement in Part XIII a | and complete the follo | owing table: | | | | | A | | |
| d Additions during the year 1d e Distributions during the year 1d 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Yes No Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. Yes No 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Contributions 528,872. 125,619. 147,021. 147,021. 1b Contributions 528,872. 123,166. 7,012,628. 5,650,089. 4,494,394. b Contributions 56,584. 43,707. 71,071. 40,328. 40,112. g End of year balance 56,584. 43,707. 71,871. 40,328. 5,578.903. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 100 % b Permanent endowment .0000 % % 34,004. 5,913,166. 7,012,628. 5,5 | | | | | | | | | Amount | | |
| e Distributions during the year 1e f Ending balance 1f 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Ves No Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. Ves No Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (e) Four years back (e) Four years back (e) Four years back (e) Four years back 1a Beginning of year balance 6,834,004, 5,913,166, 7,012,628, 5,650,089, 4,494,334, 528,872, 285,422, 125,619, 147,021, 021, 027,591, 1,277,248, 977,600, 079,123, -1,027,591, 1,277,248, 977,600, 079,123, -1,027,591, 1,277,248, 977,600, 079,123, 014,021, 014,021, 014,021, 014,021, 014,021, 014,021, 014,021,021,021,021,021,021,021,021,021,021 | | | | | | | | | | | |
| f Ending balance If 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? V V No b If Yes; wiplain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. V No Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (d) Three years back (e) Four years back for years back for years back (e) Four years back (e) Four years back (e) Four years back (e) Four years back for years back fo | | | | | | | | | | | |
| 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If 'Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Image: Complete if the organization answered 'Yes' on Form 990, Part IV, line 10. Part V Endowment Funds Complete if the organization answered 'Yes' on Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (c) Three years back (e) Four years back b Contributions 528, 872. 285, 422. 125, 619. 147, 021. c Net investment earnings, gains, and losses 941, 450. 679, 123. -1, 027, 591. 1, 277, 248. 977, 600. d Grants or scholarships 941, 450. 679, 123. -1, 027, 591. 1, 277, 248. 977, 600. g End of year balance 8, 247, 742. 6, 834, 004. 5, 913, 166. 7, 012, 628. 5, 578, 903. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 1000 % % b Permanent endowment .0000 % .0000 % .0000 % .00000 % .0000 % .0000 % <t< th=""><th>e</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<> | e | | | | | | | | | | |
| b f "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prov year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance (a) Current year (b) Prov years back (d) Three years back (e) Four years back 1b Contributions 528,872. 285,422. 125,619. 147,021. c Net investment earnings, gains, and losses 941,450. 679,123. -1,027,591. 1,277,248. 977,600. d Grants or scholarships 9 -1 6,834,004. 5,913,166. 7,012,628. 5,578,903. 2 Ford of year balance 55,584. 43,707. 71,871. 40,328. 40,112. g End of year balance 10.0 % % % 5,578,903. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 10.0 % c Term endowment .0000 | T 00 | | | | | | <u> </u> | | | | |
| Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prior years back (d) Three years back (e) Four years back 1a Beginning of year balance (a) Sa4,004. 5,913,166. 7,012,628. 5,650,089. 4,494,334. b Contributions 528,872. 285,422. 125,619. 147,021. c Net investment earnings, gains, and losses 941,450. 679,123. -1,027,591. 1,277,248. 977,600. d Grants or scholarships | | C C | | • | | | · | ∟ | | - |] INO] |
| (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance 6,834,004. 5,913,166. 7,012,628. 5,650,089. 4,494,394. b Contributions 528,872. 285,422. 125,619. 147,021. c Net investment earnings, gains, and losses 6,79,123. -1,027,591. 1,277,246. 977,600. d Grants or scholarships - | _ | | | | | | | | | | 1 |
| 1a Beginning of year balance 6,834,004. 5,913,166. 7,012,628. 5,650,089. 4,494,394. b Contributions 528,872. 285,422. 125,619. 147,021. c Net investment earnings, gains, and losses 941,450. 679,123. -1,027,591. 1,277,248. 977,600. d Grants or scholarships 941,450. 679,123. -1,027,591. 1,277,248. 977,600. e Other expenditures for facilities and programs | | | | | | |) Three vea | ars back | (e) Four | vears | back |
| b Contributions 528,872. 285,422. 125,619. 147,021. c Net investment earnings, gains, and losses 941,450. 679,123. -1,027,591. 1,277,248. 977,600. Grants or scholarships | 1a | Beginning of year balance | ., , | ., , | ., , | | | | | | |
| c Net investment earnings, gains, and losses 941,450. 679,123. -1,027,591. 1,277,248. 977,600. d Grants or scholarships | b | | | | | - | | | | | |
| d Grants or scholarships | c | | , | - | | 591. | | - | | | |
| e Other expenditures for facilities and programs | d | | , | , | , , | | , | , | | , | |
| and programs 56,584. 43,707. 71,871. 40,328. 40,112. g End of year balance 56,584. 6,834,004. 5,913,166. 7,012,628. 5,578,903. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 100 % b Permanent endowment .0000 % | | | | | | | | | | | |
| f Administrative expenses 56,584. 43,707. 71,871. 40,328. 40,112. g End of year balance 8,247,742. 6,834,004. 5,913,166. 7,012,628. 5,578,903. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 100 % b Permanent endowment .0000 % * | | | | | | | | | | | |
| g End of year balance 8,247,742. 6,834,004. 5,913,166. 7,012,628. 5,578,903. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 100 % b Permanent endowment .0000 % % % % c Term endowment .0000 % % % % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organizations by: Yes No (i) Unrelated organizations? 3a(i) X 3a(i) X b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. Complete if the organization answerd "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. (d) Book value Description of property (a) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 281, 988. 281, 988. 281, 988. 281, 988. 281, 988. b Buildings 1, 583, 533. 485, 555. 1, 097, 978. 0 <t< th=""><th>f</th><th></th><th>56,584.</th><th>43,707.</th><th>71,</th><th>871.</th><th>4</th><th>0,328.</th><th></th><th>40,</th><th>112.</th></t<> | f | | 56,584. | 43,707. | 71, | 871. | 4 | 0,328. | | 40, | 112. |
| 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 100 % b Permanent endowment .0000 % c Term endowment .0000 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations? (ii) Related organizations? 3a (iii) X 3a(iii) X 3b I b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land 281, 988. 281, 988. 281, 988. b Buildings 1, 583, 533. 485, 555. 1, 097, 978. c Leasehold improvements | g | | 8,247,742. | 6,834,004. | 5,913, | 166. | 7,01 | 2,628. | 5, | | |
| b Permanent endowment .0000 % c Term endowment .0000 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations? (ii) Related organizations? (iii) Related organizations? (iii) Related organizations? (iii) Related organizations? (iii) Tyes" on line 3a(ii), are the related organization is ted as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) bisis (investment) basis (other) basis (other) 281,988. bisit lings 1,583,533. c Leasehold improvements | 2 | • | ent year end balance | (line 1g, column (a |)) held as: | | | | | | |
| c Term endowment | а | Board designated or quasi-endowment | 100 | % | | | | | | | |
| The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations? (ii) Related organizations? b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. (a) Cost or other basis (other) (b) Cost or other depreciation (c) Accumulated depreciation (d) Book value basis (other) (e) Reserve the set of the set | b | Permanent endowment .0000 | % | - | | | | | | | |
| 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations? (ii) Related organizations? (iii) Related organizations? (ii) Related organizations? (iii) Related organizations? (iii) The related organizations listed as required on Schedule R? (iii) Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 281,988. 281,988. b Buildings 1,583,533. 485,555. c Leasehold improvements 142,200, 142,200, | с | Term endowment .0000 | % | | | | | | | | |
| organization by: Yes No (i) Unrelated organizations? 3a(i) X (ii) Related organizations? 3a(ii) X b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. 3b 3b 3b Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. (d) Book value Description of property (a) Cost or other basis (investment) (b) Cost or other depreciation (d) Book value 1a Land 281,988. 281,988. 281,988. b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200 142,200 0 | | The percentages on lines 2a, 2b, and 2c show | uld equal 100%. | | | | | | | | |
| (i) Unrelated organizations? 3a(i) X (ii) Related organizations? 3a(ii) X b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. 3b Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200 | 3a | Are there endowment funds not in the posses | ssion of the organizat | ion that are held a | nd administered | d for the | | | - | | |
| (ii) Related organizations? 3a(ii) X b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. 3b Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land 281,988. 281,988. b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200 142,200 0 | | organization by: | | | | | | | | Yes | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b 0.0000 (0) Cost or other basis (other) 1a Land b 1.583,533. 485,555. 1,097,978. c Leasehold improvements | | (i) Unrelated organizations? | | | | | | | 3a(i) | | |
| 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings 281,988. c Leasehold improvements 142,200 | | • | | | | | | | 3a(ii) | | X |
| Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 281,988. 281,988. 281,988. 281,988. b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200. 142,200. 0 | b | | | | | | | | 3b | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 281,988. 281,988. 281,988. b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200. 142,200. 0 | 4 | | | /ment funds. | | | | | | | |
| Description of property(a) Cost or other basis (investment)(b) Cost or other basis (other)(c) Accumulated depreciation(d) Book value1a Land281,988.281,988.281,988.b Buildings1,583,533.485,555.1,097,978.c Leasehold improvements142,200142,2000 | Par | | | | | | 10 | | | | |
| basis (investment) basis (other) depreciation 1a Land 281,988. 281,988. b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200. 142,200. 0 | | | | | | | | | | | |
| b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200. 142,200. 0 | | Description of property | | | | . , | | | (d) Bool | c value | e |
| b Buildings 1,583,533. 485,555. 1,097,978. c Leasehold improvements 142,200. 142,200. 0 | 1a | Land | | 28 | 1,988. | | | | 281 | .,98 | 38. |
| c Leasehold improvements | | | | | | 48 | 5, <u>55</u> | 5. | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | 0. |
| e Other | | | | 17 | 1,123. | 17 | 1,12 | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. line 10c. column (B)) | Tota | . Add lines 1a through 1e. (Column (d) must e | qual Form 990, Part X | (, line 10c, column | <u>(B))</u> | | | | 1,379 | 9,9 | 56. |

Schedule D (Form 990) 2023

| Schedule D | (Form 990) 2023 | ANIMAL | LEGAI | DEFENSE | FUNI | D, INC. | 94-2681680 Pa | age 3 |
|--------------------|--|---------------------------------------|--------------------|----------------------|------------|------------------------|---|--------------|
| Part VII | Investments - | Other Securi | ties | | | | | |
| | Complete if the or | ganization answer | ed "Yes" o | n Form 990, Part | IV, line 1 | 11b. See Form 990, Pa | | |
| (a) Descrip | tion of security or cate | egory (including name o | of security) | (b) Book valu | le | (c) Method of valu | ation: Cost or end-of-year market value |) |
| (1) Financia | al derivatives | | | | | | | |
| (2) Closely | held equity interest | s | | | | | | |
| (3) Other | | | | | | | | |
| (A) | | | | | | | | |
| (B) | | | | | | | | |
| (C) | | | | | | | | |
| (D) | | | | | | | | |
| (E) | | | | | | | | |
| (F) | | | | | | | | |
| (G) | | | | | | | | |
| (H) | | | | | | | | |
| Total. (Col. (I | o) must equal Form 99 Investments - | 90, Part X, line 12, co | ol. (B)) | | | | | |
| |] | • | | n Form 000 Port | IV line 1 | 11c. See Form 990, Pa | t X line 13 | |
| | (a) Description of | | | (b) Book valu | | | ation: Cost or end-of-year market value | <u></u> |
| (4) | (a) Description of | n investment | | (b) BOOK Vail | 91 | | ation. Cost of end-of-year market value | |
| <u>(1)</u> | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| <u>(4)</u> | | | | | | | | |
| (5) | | | | | | | | |
| <u>(6)</u> | | | | | | | | |
| (7) (8) | | | | | | | | |
| (9) | | | | | | | | |
| | o) must equal Form 99 | 0 Part X line 13 cc | ol (B)) | | | | | |
| Part IX | Other Assets | , , , , , , , , , , , , , , , , , , , | | | | L | | |
| | Complete if the or | ganization answer | ed "Yes" c | n Form 990, Part | IV, line 1 | 11d. See Form 990, Pa | rt X, line 15. | |
| | | | (a) [| Description | | | (b) Book value | |
| (1) | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| Total. (Colu | mn (b) must equal F | <u>Form 990, Part X, li</u> | ne 15, col. | <u>(B))</u> | | | | |
| Part X | Other Liabiliti | | | | | | | |
| | | - | | on Form 990, Part | IV, line 1 | 11e or 11f. See Form 9 | | |
| <u>1.</u> | | Description of liabi | lity | | | | (b) Book value | |
| | eral income taxes | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) Tatal (2) (| <i>4</i>) | | | | | | | |
| ι οται. (Colu | <u>mn (b) must equal F</u> | <u>orm 990, Part X, li</u> | <u>ne 25, col.</u> | <u>(B))</u> | <u></u> | <u></u> | | |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

X

| Sche | dule D (Form 990) 2023 ANIMAL LEGAL DEFENSE FUND, | INC. | | 94- | 2681680 | Page 4 |
|------|--|----------|-------------------|-------|---------|--------------|
| Pa | t XI Reconciliation of Revenue per Audited Financial Stateme | nts Witl | | | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a | | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 21,793 | <u>,653.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | |
| а | Net unrealized gains (losses) on investments | . 2a | 561,544. | | | |
| b | Donated services and use of facilities | . 2b | 3,359,333. | | | |
| с | Recoveries of prior year grants | 2c | | | | |
| d | Other (Describe in Part XIII.) | 2d | | | | |
| е | Add lines 2a through 2d | | | 2e | 3,920 | ,877. |
| 3 | Subtract line 2e from line 1 | | | 3 | 17,872 | <u>,776.</u> |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | 94,501. | | | |
| b | Other (Describe in Part XIII.) | 4b | | | | |
| С | Add lines 4a and 4b | | | 4c | | ,501. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | 5 | 17,967 | ,277. |
| Ра | rt XII Reconciliation of Expenses per Audited Financial Statem | | th Expenses per F | tetur | 'n | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a | | | | 00 040 | |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 20,243 | ,998. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | 2 250 222 | | | |
| а | Donated services and use of facilities | | 3,359,333. | | | |
| b | Prior year adjustments | | | | | |
| С | Other losses | | | | | |
| d | , | | | | 2 2 5 0 | 222 |
| е | | | | 2e | 3,359 | |
| 3 | Subtract line 2e from line 1 | | | 3 | 16,884 | ,005. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 1 | 04 501 | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | 94,501. | | | |
| b | Other (Describe in Part XIII.) | 4b | | | 04 | E 0 1 |
| c | Add lines 4a and 4b | | | 4c | | ,501. |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | | 5 | 16,979 | ,100. |
| га | | | | | | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THESE ACCOUNTS ARE ENVISIONED TO LAST IN PERPETUITY; THERE IS NO

"SPEND-DOWN" GOAL. INVESTMENT EARNINGS ARE REINVESTED FOR LONG-TERM GROWTH

PURPOSES. ACCORDINGLY, AT A MINIMUM, THE ORGANIZATION EXPECTS ITS POLICY

TO KEEP PACE WITH INFLATION; AND ALLOW FOR MODEST, ANNUAL WITHDRAWALS

REFLECTING THE AMOUNTS BY WHICH PERFORMANCE EXCEEDS THE RATE OF INFLATION

(WHEN APPLICABLE).

PART X, LINE 2:

THE ORGANIZATION HAS RECEIVED NOTIFICATION FROM THE INTERNAL REVENUE

SERVICE AND THE STATE OF CALIFORNIA THAT IT QUALIFIES FOR TAX-EXEMPT

STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND SECTION

| Schedule D (Form 990) 2023 | ANIMAL | LEGAL | DEFENSE | FUND, | INC. | 94-2681680 Page 5 | | | | |
|-------------------------------|--|-------|---------|-------|------|-------------------|--|--|--|--|
| Part XIII Supplemental Inform | Part XIII Supplemental Information (continued) | | | | | | | | | |
| | | | | | | | | | | |

23701D OF THE CALIFORNIA REVENUE AND TAXATION CODE. CONTRIBUTIONS TO THE

ORGANIZATION ARE DEDUCTIBLE AS ALLOWED UNDER THE APPLICABLE TAX CODE.

AS OF JUNE 30, 2024, MANAGEMENT EVALUATED THE ORGANIZATION'S TAX POSITIONS AND CONCLUDED THAT THE ORGANIZATION HAD MAINTAINED ITS TAX-EXEMPT STATUS AND HAD NOT TAKEN UNCERTAIN TAX POSITIONS THAT REQUIRED ADJUSTMENT TO THE FINANCIAL STATEMENTS. THEREFORE, NO PROVISION OR LIABILITY FOR INCOME TAXES HAS BEEN INCLUDED IN THE FINANCIAL STATEMENTS.

| SCHEDULE G | Suppleme | ental Information Regarding | Func | Iraisi | ng or Gaming A | ctiv | ities | OMB No. 1545-0047 |
|--|---|--|---|--|---|---------|--|---|
| (Form 990) | | e organization answered "Yes" on organization entered more than \$1 | | | | or 19, | or if the | 2023 |
| Department of the Treasury | | Attach to Form 990 | or Forr | n 990 | -EZ. | | | Open to Public |
| Internal Revenue Service | Go t | to www.irs.gov/Form990 for instru | ctions | and tl | ne latest information | n. | | Inspection |
| Name of the organizatio | | | | | | | | entification number |
| | | LEGAL DEFENSE FUND | | | | | 94-2681 | |
| | sing Activities. complete this par | Complete if the organization answe t. | ered "Y | es" or | n Form 990, Part IV, I | ine 17 | 7. Form 990-E2 | Z filers are not |
| a X Mail solicita b X Internet and c X Phone solic d X In-person so 2 a Did the organization key employees list | tions I email solicitations itations olicitations on have a written o ted in Form 990, P D highest paid indiv | f Solicita g Specia or oral agreement with any individual eart VII) or entity in connection with p viduals or entities (fundraisers) pursu | ition of ition of I fundra (incluc irofessi | non-g gover aising ling of onal fu | overnment grants nment grants events ficers, directors, trus undraising services? | | X Ye | |
| (i) Name and addres or entity (fund | s of individual | (ii) Activity | or cor | Did raiser ustody utrol of utions? | (iv) Gross receipts from activity | tò (c | Amount paid or retained by) fundraiser red in col. (i) | (vi) Amount paid to (or retained by) organization |
| CHAPMAN, CUBINE, A | ND HUSSEY - | FUNDRAISING STRATEGY | Yes | No | | | | |
| 331 PARK AVENUE S, | 12TH | CONSULTANT | | x | 5,367,680. | | 845,825. | 4,521,855. |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Total | <u></u> | | <u></u> | <u></u> . | 5,367,680. | | 845,825. | 4,521,855. |
| 3 List all states in wh or licensing. | ich the organizatio | on is registered or licensed to solicit | contrib | utions | or has been notified | it is e | exempt from re | egistration |

AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI Part II

ANIMAL LEGAL DEFENSE FUND, INC.

94-2681680 Page 2

| J | Fundraising Events. | Complete if the organization answere | ed "Yes" on Form 990, F | Part IV, line 18, or reported m | ore than \$15,000 |
|---|------------------------------|--------------------------------------|---------------------------|---------------------------------|----------------------|
| | of fundraising event contril | butions and gross income on Form 99 | 0-EZ, lines 1 and 6b, Lis | st events with gross receipts | greater than \$5,000 |

| | | of fundraising event contributions and gro | ISS INCOME ON FORM 390 | | vents with gloss receip | is greater than \$5,000. | | |
|---|---|---|------------------------|--|-------------------------|---|--|--|
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events (add col. (a) through | | |
| | | | (event type) | (event type) | (total number) | col. (c)) | | |
| nue | | | | | | | | |
| Revenue | 1 | Gross receipts | | | | | | |
| | 2 | Less: Contributions | | | | | | |
| | 3 | Gross income (line 1 minus line 2) | | | | | | |
| | 4 | Cash prizes | | | | | | |
| S | 5 | Noncash prizes | | | | | | |
| bense | 6 | Rent/facility costs | | | | | | |
| Direct Expenses | 7 | Food and beverages | | | | | | |
| | 8 | Entertainment | | | | | | |
| | 9 | Other direct expenses | | | | | | |
| | 10 | Direct expense summary. Add lines 4 through | 9 in column (d) | | | | | |
| | 11 Net income summary. Subtract line 10 from line 3, column (d) | | | | | | | |
| Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. | | | | | | | | |
| enue | | \$10,000 011 0111 000 LL, inte da. | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) | | |
| Revenue | 1 | Gross revenue | | | | | | |
| ŝ | 2 | Cash prizes | | | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | | | |
| Direct E | 4 | Rent/facility costs | | | | | | |

%

Yes

No

%

Yes

No

| a Is the organization licensed to conduct gaming activities in each of these states? | |
|--|--|
| b If "No," explain: | |

5 Other direct expenses

7 Direct expense summary. Add lines 2 through 5 in column (d)

8 Net gaming income summary. Subtract line 7 from line 1, column (d)

9 Enter the state(s) in which the organization conducts gaming activities:

6 Volunteer labor

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?
b If "Yes," explain: ______

Yes

No

332082 09-13-23

Yes

No

No

%

| Schedule G (Fo | orm 990) 2023 | ANIMAL LEG | AL DEFENS | E FUND, | INC. | 94-268 | 31680 | Page 3 |
|----------------------|--------------------------|----------------------------|---------------------|-------------------|--|--------------------|------------|---------------|
| 11 Does the c | organization conduct ga | | | | | | Yes | No |
| 12 Is the orga | anization a grantor, ben | eficiary or trustee of a t | rust, or a membe | r of a partnershi | p or other entity formed | t | _ | |
| | | | | | | L | Yes | No |
| | e percentage of gamin | | | | | 1 | | |
| | | | | | | | | % |
| | | | | | | | Bb | % |
| 14 Enter the r | name and address of tr | e person who prepares | s the organization | 's gaming/speci | al events books and red | coras: | | |
| Name | | | | | | | | |
| Address | | | | | | | | |
| 15a Does the c | organization have a cor | tract with a third party | from whom the o | rganization rece | ives gaming revenue? | | Yes | No No |
| b If "Yes," e | nter the amount of gam | ing revenue received b | y the organizatior | n \$ | and the | amount | | |
| | revenue retained by th | | | | | | | |
| c If "Yes," e | nter name and address | | | | | | | |
| Name | | | | | | | | |
| | | | | | | | | |
| Address | | | | | | | | |
| 16 Gaming m | anager information: | | | | | | | |
| Name | | | | | | | | |
| | | | | | | | | |
| Gaming m | anager compensation | \$ | | | | | | |
| | | | | | | | | |
| Descriptio | n of services provided | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Dire | ector/officer | Employee | | endent contrac | tor | | | |
| | | | | | | | | |
| 17 Mandatory | / distributions: | | | | | | | |
| a Is the orga | nization required unde | r state law to make cha | ritable distributio | ns from the gam | ning proceeds to | _ | | |
| retain the | state gaming license? | | | | | [| Yes | No |
| b Enter the a | amount of distributions | required under state la | w to be distribute | ed to other exem | npt organizations or spe | nt in the | | |
| | on's own exempt activi | | \$ | | | | | |
| | 5b, 15c, 16, and 17b, a | | | | ine 2b, columns (iii) and e instructions. | (v); and Part III, | lines 9, 9 | 3b, 10b, |
| SCHEDULE | G, PART I, | LINE 2B, LI | ST OF TE | N HIGHES' | T PAID FUNDR | AISERS: | | |
| | | | | | | | | |
| (=) | | | | | 0.0.D.Y | | | |
| (I) NAME | OF FUNDRAL | SER: CHAPMAN | I, CUBINE | , AND HU | SSEY | | | |
| (I) ADDR | ESS OF FUND | RAISER: | | | | | | |
| 331 PARK | AVENUE S, | 12TH FLOOR, | NEW YORK | , NY 10 | 010 | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

| SCHEDULE I (Form 990) | Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Attach to Form 990. | | | | | | | | | | |
|--|---|---|---------------------------------|---|---|---------------------------------------|---|--|--|--|--|
| Internal Revenue Service | | Go to www.irs | .gov/Form990 for | | ation. | | Open to Public Inspection | | | | |
| Name of the organization ANIMAL LE | GAL DEFEN | SE FUND, INC | 2. | | | | Employer identification number $94 - 2681680$ | | | | |
| Part I General Information on Grants a | nd Assistance | | | | | | | | | | |
| Does the organization maintain records t criteria used to award the grants or assis Describe in Part IV the organization's pro- | tance? | | | | v | | | | | | |
| Part II Grants and Other Assistance to I recipient that received more than \$ | Domestic Organiz | ations and Domestic | Governments. C | Complete if the org | anization answered "Y | ′es" on Form 990, Parl | t IV, line 21, for any | | | | |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance | | | | |
| STATE OF WASHINGTON ATTORNEY GENERAL - 1125 WASHINGTON ST SE - OLYMPIA, WA 98504 | | WASHINGTON STATE | 150,000. | 0. | | | ANIMAL PROTECTION | | | | |
| NATIONAL COUNCIL OF JUVENILE FAMILY COURT JUDGES - PO BOX 8970 - RENO, NV 89507 | 36-2486896 | 501(C)(3) | 100,000. | 0. | | | ANIMAL PROTECTION | | | | |
| ASSOCIATION OF PROSECUTING ATTORNEYS - 11 DUPONT CIR NW STE 501 - WASHINGTON , DC 20036 | 26-3117485 | 501(C)(3) | 100,000. | 0. | | | ANIMAL PROTECTION | | | | |
| VIRGINIA OFFICE OF THE ATTORNEY GENERAL - 202 N 9TH ST - RICHMOND, VA 23219 | | VIRGINIA STATE | 60,000. | 0. | | | ANIMAL PROTECTION | | | | |
| UNIVERSITY OF CONNECTICUT 343 MANSFIELD RD, UNIT 1074 STORRS, CT 06269 | | UNIV OF CONNECTICUT | 20,000. | 0. | | | ANIMAL PROTECTION | | | | |
| 2 Enter total number of section 501(c)(3) ar 3 Enter total number of other organizations | | | | | | | | | | | |

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2023

94-2681680

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|-----------------------------|---------------------------------------|---|---------------------------------------|
| | | | | | |
| SCHOLARSHIPS- LAW STUDENTS | 10 | 44,481. | 0. | | |
| | | | | | |
| TRAVEL GRANTS-LAW STUDENTS | 69 | 41,423. | 0. | | |
| | | | | | |
| REIMBURSEMENT GRANTS | 37 | 30,646. | 0. | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE GRANTS ARE BASED ON SEVERAL FACTORS:

- RESTRICTED FUNDING THAT IS RECEIVED AND DISTRIBUTED ACCORDING TO DONOR

WISHES

- BUDGETED AMOUNT ACCORDING TO THE PROGRAM PLAN AND OBJECTIVES

ALL GRANTS HAVE CONTRACTS AND THEY ARE APPROVED AND MONITORED BY

MANAGEMENT.

| SC | HEDULE J | 1 | OMB No. 1545-0047 | | | | |
|--------|---|---|-------------------|--------------|------------|--------|--|
| (Fo | rm 990) | For certain Officers, Directors, Trustees, Key Employees, and Highest | | 20 | 7 7 |) | |
| | | Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. | | 20 | Z J |) | |
| Depa | tment of the Treasury | Attach to Form 990. | | Open to | | | |
| Intern | al Revenue Service | Go to www.irs.gov/Form990 for instructions and the latest information. | | Inspection | | | |
| Nam | e of the organization | | Employer i | | | mber | |
| De | | ANIMAL LEGAL DEFENSE FUND, INC. | 94-2 | 2681680 |) | | |
| Ра | rt I Question | s Regarding Compensation | | | | | |
| | | | | | Yes | No | |
| 1a | | ate box(es) if the organization provided any of the following to or for a person listed on Form | 990, | | | | |
| | | ine 1a. Complete Part III to provide any relevant information regarding these items. | | | | | |
| | First-class or c | | | | | | |
| | Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | | | | |
| | | pending account Payments Personal services (such as maid, chauffer | | | | | |
| | | | | | | | |
| b | If any of the boxes | on line 1a are checked, did the organization follow a written policy regarding payment or | | | | | |
| | | | | 1b | | | |
| 2 | | require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | | | |
| _ | | s, including the CEO/Executive Director, regarding the items checked on line 1a? | | 2 | | | |
| | | -, | | | | | |
| 3 | Indicate which, if ar | y, of the following the organization used to establish the compensation of the organization's | 3 | | | | |
| | CEO/Executive Dire | ctor. Check all that apply. Do not check any boxes for methods used by a related organizati | on to | | | | |
| | establish compensa | tion of the CEO/Executive Director, but explain in Part III. | | | | | |
| | Compensation | committee Written employment contract | | | | | |
| | X Independent c | ompensation consultant II Compensation survey or study | | | | | |
| | Form 990 of o | her organizations X Approval by the board or compensation c | committee | | | | |
| | | | | | | | |
| 4 | During the year, did | any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | | | |
| | organization or a re | ated organization: | | | | | |
| а | | e payment or change-of-control payment? | | | Х | | |
| b | - | eive payment from a supplemental nonqualified retirement plan? | | | | X | |
| С | | eive payment from an equity-based compensation arrangement? | | 4c | | X | |
| | If "Yes" to any of lin | es 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | | |
| | Only continu E01/a | N(2) = CO(1/2)/(4) and $EO(1/2)/(20)$ argumizations must complete lines E.O. | | | | | |
| 5 | |)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatic | an | | | | |
| 5 | | | Л | | | | |
| а | contingent on the re | | | 5a | | X | |
| a h | Any related organiz | ation? | | 5a 5b | | X | |
| | | r 5b, describe in Part III. | | | | | |
| 6 | | n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | งท | | | | |
| • | contingent on the n | | | | | | |
| а | 0 | | | 6a | | X | |
| | | ation? | | | | X | |
| | | r 6b, describe in Part III. | | | | | |
| 7 | For persons listed o | n Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | 3 | | | | |
| | | es 5 and 6? If "Yes," describe in Part III | | 7 | | X | |
| 8 | | reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | | | |
| | | | | 8 | | X | |
| 9 | If "Yes" on line 8, d | d the organization also follow the rebuttable presumption procedure described in | | | | | |
| | Regulations section | 53.4958-6(c)? | <u></u> | 9 | | | |
| For | | on Act Notice, see the Instructions for Form 990. | | lule J (Form | n 990) |) 2023 | |

94-2681680

Page **2**

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | | | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|-----------------------------------|------|--|---|---|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) JANIEC GUTIERREZ | (i) | 170,724. | 0. | 110,969. | 28,077. | 11,787. | 321,557. | 0. |
| COO (THRU 9/29/23) | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) STEVE WELLS | (i) | 45,774. | 0. | 263,448. | 4,206. | 3,353. | 316,781. | 0. |
| EXECUTIVE DIRECTOR (THRU 3/31/23) | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) KENDRA MELROSE | (i) | 244,800. | 0. | 0. | 12,393. | 8,713. | 265,906. | 0. |
| CHIEF PROGRAMS OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) DAVID KORSAK | (i) | 188,979. | 0. | 0. | 0. | 12,411. | 201,390. | 0. |
| CHIEF FINANCIAL OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) JOHN SEBER | (i) | 154,391. | 0. | 0. | 21,600. | 13,307. | 189,298. | 0. |
| GENERAL COUNSEL | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) ANTHONY ELISEUSON | (i) | 154,118. | 0. | 0. | 7,815. | 11,307. | 173,240. | 0. |
| LITIGATION DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) ELIZABETH PUTSCHE | (i) | 156,238. | 0. | 0. | 7,812. | 8,214. | 172,264. | 0. |
| COMMUNICATIONS DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Schedule J (Form 990) 2023

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 4A:

STEVE WELLS, EXECUTIVE DIRECTOR, AND JANIEC GUTIERREZ, CHIEF OPERATIONS

OFFICER, RECEIVED SEVERANCE PAYMENTS IN THE AMOUNTS OF \$221,873 AND

\$110,969.

94-2681680

| SCHED | OULE M |
|---------|--------|
| (Form 9 | 990) |

Noncash Contributions

OMB No. 1545-0047

Open to Public

23

20

| Complete if the organizations answered "Yes" on Form 990, Part IV, line | s 29 | or 30 |
|---|------|-------|
| Attach to Form 990. | | |

| ection | - |
|-----------------|-----|
| tion nu | ımb |
| L680 |) |
| | |
| ining amount | its |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 0 |) |
| Yes | N |
| | |
| | |
| | 2 |
| | |
| x | T |
| | 1 |
| x | |
| | |
| | |
| | |
| | Yes |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE COLUMN REPRESENTS THE NUMBER OF ITEMS CONTRIBUTED.

SCHEDULE M, LINE 32B:

ANIMAL LEGAL DEFENSE FUND, INC. WORKS WITH CARS FOR CHARITY, A THIRD

PARTY, TO FACILITATE VEHICLE DONATIONS. CARS FOR CHARITY ARRANGES FREE

PICKUP OF VEHICLES, MANAGE DMV REGISTRATION REQUIREMENTS, AUCTION,

AND ISSUANCE OF ACKNOWLEDGMENT RECEIPTS TO DONORS. SALES,

SCHEDULE O (Form 990)

Name of the organization

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

INC.



94-2681680

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ANIMAL LEGAL DEFENSE FUND

AND TRAINING FOR ANIMAL CRUELTY CASE STAKEHOLDERS TO ENSURE JUSTICE FOR

VICTIM ANIMALS, SUPPORTING TOUGH ANIMAL PROTECTION LEGISLATION AND

FIGHTING LEGISLATION HARMFUL TO ANIMALS, AND PROVIDING RESOURCES AND

OPPORTUNITIES TO LAW STUDENTS AND PROFESSIONALS TO ADVANCE THE EMERGING

FIELD OF ANIMAL LAW.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

RANKINGS REPORTS ON EACH STATE'S ANIMAL PROTECTION LAWS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ANIMAL LAW PROGRAM

THE ANIMAL LEGAL DEFENSE FUND'S ANIMAL LAW PROGRAM WORKS CLOSELY WITH

LAW STUDENTS AND LAW PROFESSIONALS TO ADVANCE THE EMERGING FIELD OF

ANIMAL LAW. WORKING TO EXPAND ANIMAL LAW INTO THE CURRICULUM OF EVERY

LAW SCHOOL IN THE COUNTRY, THE ANIMAL LAW PROGRAM COLLABORATES WITH

STUDENTS, FACULTY, AND SCHOOL ADMINISTRATIONS TO FACILITATE THE

DEVELOPMENT OF ANIMAL LAW COURSES AND ASSISTS STUDENTS IN FORMING

ANIMAL LEGAL DEFENSE FUND STUDENT CHAPTERS. AS PART OF THE ANIMAL LEGAL

DEFENSE FUND'S ANIMAL LAW PROGRAM, THE ORGANIZATION MAKES GRANTS

AVAILABLE TO VARIOUS ORGANIZATIONS, LEGAL INSTITUTIONS, INDIVIDUALS,

AND ANIMAL LEGAL DEFENSE FUND STUDENT CHAPTERS AT LAW SCHOOLS ACROSS

THE COUNTRY TO SUPPORT THE EFFORTS TO INFORM, EDUCATE, AND TAKE ACTION

FOR ANIMAL PROTECTION LAWS. THE ANIMAL LEGAL DEFENSE FUND GRANTS ARE

CRITICAL TO ENCOURAGING THE NEXT GENERATION OF ANIMAL LAWYERS.

| Schedule O (Form 990) 2023 Name of the organization | Page Employer identification number |
|--|-------------------------------------|
| ANIMAL LEGAL DEFENSE FUND, INC. | 94-2681680 |
| PRO BONO PROGRAM | |
| THE ANIMAL LEGAL DEFENSE FUND'S PRO BONO PROGRAM IS THE N | ATION'S |
| LARGEST LEGAL PRO BONO NETWORK FOR ANIMAL PROTECTION. THE | PROGRAM |
| PARTNERS WITH ATTORNEYS AND PRO BONO COORDINATORS ACROSS | THE U.S. TO |
| EXPAND THE PRACTICE OF ANIMAL LAW. COLLECTIVELY, LEGAL PRO | DFESSIONALS |
| DONATE THOUSANDS OF HOURS TO THE ANIMAL LEGAL DEFENSE FUN | D'S CASES |
| ANNUALLY. THE DONATED VALUE OF SERVICES FOR 7/1/2023 TO 6 | /30/2024, |
| INCLUDED IN THE TOTAL EXPENSES OF THE PRO BONO PROGRAM, W | AS |
| \$3,359,332.70. THE PROGRAM ALSO WORKS TO INCREASE THE UND | ERSTANDING OF |
| ANIMAL LAW IN THE LEGAL COMMUNITY BY EDUCATING PROFESSION | ALS AT LAW |
| FIRMS AND BAR ASSOCIATION EVENTS AND KEEPING VOLUNTEERS E | NGAGED AND UP |
| TO DATE ON THE LATEST DEVELOPMENTS IN THE FIELD. | |
| EXPENSES \$ 6,327,321. INCLUDING GRANTS OF \$ 0. REVENU | Ξ\$Ο. |

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 IS PREPARED BY AN OUTSIDE TAX PROFESSIONAL. THE FINANCE DIRECTOR OR CFO COMPLETES AND RETURNS THE 990 ORGANIZER, WITH INPUT BY APPLICABLE ALDF STAFF, TO THE TAX PROFESSIONAL TO COMPLETE THE FIRST DRAFT FOR REVIEW. THE FIRST DRAFT IS REVIEWED BY THE EXECUTIVE DIRECTOR, CFO, GENERAL COUNSEL, FINANCE DIRECTOR AND OTHER APPLICABLE ALDF STAFF. ANY CORRECTIONS IDENTIFIED ARE ORGANIZED BY THE FINANCE DIRECTOR OR CFO AND SUBMITTED TO THE TAX PROFESSIONAL TO UPDATE AND PREPARE A SECOND DRAFT FOR REVIEW. THE AUDIT COMMITTEE MEETS TO REVIEW AND COMMENT ON THE SECOND DRAFT. AFTER THE REVIEW ANY CORRECTIONS WOULD BE ORGANIZED AND SUBMITTED TO THE TAX PROFESSIONAL TO UPDATE AND PREPARE A THIRD DRAFT FOR FINAL REVIEW AND APPROVAL, IF NECESSARY. AFTER APPROVAL BY THE AUDIT COMMITTEE, THE FORM 990 AND RELATED SCHEDULES WILL BE CIRCULATED TO ALL VOTING MEMBERS FOR FINAL APPROVAL. UPON THE BOARD'S FINAL APPROVAL, THE EXECUTIVE DIRECTOR WILL HAVE Schedule O (Form 990) 2023 332212 11-14-23

FORM 990, PART VI, SECTION B, LINE 12C:

MEMBERS OF THE BOARD OF DIRECTORS REVIEW ALL POTENTIAL CONFLICTS OF

INTEREST AT LEAST ANNUALLY. ALL DIRECTORS AND MEMBERS OF THE LEADERSHIP

TEAM ARE REQUIRED TO COMPLETE A QUESTIONNAIRE DISCLOSING ANY POTENTIAL

CONFLICTS OF INTEREST ON AN ANNUAL BASIS. LOANS BETWEEN THE ORGANIZATION

AND MEMBERS OF MANAGEMENT AND THE BOARD ARE STRICTLY PROHIBITED. THE

ORGANIZATION SEEKS FULL TRANSPARENCY ON ALL RELATIONSHIPS. ANY POTENTIAL

CONFLICTS (IN FACT OR APPEARANCE) ARE DISCUSSED OPENLY AND RESOLVED IN

ACCORDANCE WITH THE ORGANIZATION'S POLICIES AND PROCEDURES.

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF DIRECTORS REVIEW AND APPROVE THE COMPENSATION OF THE EXECUTIVE DIRECTOR. THE BOARD ALSO REVIEWS THE CFO'S SALARY WHENEVER THE POSITION'S COMPENSATION IS MODIFIED, UNLESS A SIMILAR MODIFICATION OF COMPENSATION IS APPLIED TO ALL OTHER EMPLOYEES. OTHER KEY EMPLOYEES ARE SUBJECT TO THE PAY SCALE DETERMINED BY AN OUTSIDE AGENCY (GALLAGHER) WHO PROVIDE A DETERMINED SALARY SCALE BASED ON JOB DUTIES AND LOCATION.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: AL,AR,CA,FL,GA,HI,IL,KS,KY,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,OR,PA,RI,SC,TN,UT VA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19:

ALL OF THE ORGANIZATION'S GOVERNING DOCUMENTS, FINANCIAL STATEMENTS AND
332212 11-14-23
Schedule O (Form 990) 2023

| Schedule O (Form 990) 2023 | Page 2 | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| Name of the organization ANIMAL LEGAL DEFENSE FUND, INC. | Employer identification number $94 - 2681680$ | | | | | | | |
| OTHER LEGAL FILINGS ARE MAINTAINED IN A SECURE ENVIRONMENT | AND HELD | | | | | | | |
| AVAILABLE FOR INSPECTION BY TAX AUTHORITIES AND THE GENERAL | L PUBLIC. TAX | | | | | | | |
| RETURNS ARE POSTED ANNUALLY TO WWW.GUIDESTAR.ORG (WHERE TH | RETURNS ARE POSTED ANNUALLY TO WWW.GUIDESTAR.ORG (WHERE THEY ARE AVAILABLE | | | | | | | |
| FOR VIEWING AS ELECTRONIC COPIES), ON THE ORGANIZATION'S WEBSITE, AND ARE | | | | | | | | |
| ALSO AVAILABLE FOR A PHYSICAL INSPECTION AT THE ORGANIZATION'S OFFICE IN | | | | | | | | |
| SACRAMENTO, CALIFORNIA FOR THE SAME PERIOD OF TIME SET FOR | TH IN SEC. | | | | | | | |
| 6104(D). | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

SCHEDULE R

(Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

2023 Open to Public Inspection

Employer identification number 94 - 2681680

Name of the organization

Department of the Treasury Internal Revenue Service

ANIMAL LEGAL DEFENSE FUND, INC.

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|--------------------------------|--|----------------------------|----------------------------------|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | Section 5 contr ent | olled |
|---|--------------------------------|---|-------------------------------|--|-------------------------------------|---------------------------|-------|
| | | | | 501(c)(3)) | | Yes | No |
| ANIMAL LEGAL DEFENSE LEGISLATIVE FUND - | ADVANCE INTEREST OF | | | | ANIMAL LEGAL DEFENSE FUND, | | |
| 84-3412894, PO BOX 310, COTATI, CA 94931 | ANIMALS | DELAWARE | 501(C)(4) | | INC. | X | |
| | - | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| | - | | | | | | |
| | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

Schedule R (Form 990) 2023 ANIMAL LEGAL DEFENSE FUND, INC.

94-2681680 Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| - | l | - | | | | | | | | | | |
|---|------------------|---------------------|--------------------|--|-----------------------|-------------------------|-------------------------------|----|---|---|--------------|------------|
| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (I | h) | (i) | | j) | (k) |
| Name, address, and EIN of related organization | Primary activity | Legal domicile | Direct controlling | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Share of total income | Share of end-of-year | Disproportionate allocations? | | Code V-UBI amount in box 20 of Schedule | Gene | General or F | Percentage |
| of related organization | | (state or | entity | | | | | | amount in box | BI General or F managing partner? 065) Yes No | | ownership |
| | | foreign country) | | sections 512-514) | | assets | | | K-1 (Form 1065) | | | |
| | | | | , | | | | | | 1 | | |
| | - | | | | | | | | | | | |
| | - | | | | | | | | | | | |
| | - | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | - | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | - | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | 1 | | | | | | | | | | | |
| | 4 | | | | | | | | | | | |
| | 4 | | | | | | | | | | | |
| | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (C) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | Sec 512(t contr ent | (i) ction b)(13) rolled tity? |
|---|--------------------------------|---|-------------------------------------|--|--|---|--------------------------------|------------------------------|---|
| | | country) | | | | | | Yes | No |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | <u> </u> |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | <u> </u> |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

Schedule R (Form 990) 2023 ANIMAL LEGAL DEFENSE FUND, INC.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| Not | e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | Yes | No |
|-----|--|----|-----|----|
| 1 | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | | Х |
| | Gift, grant, or capital contribution to related organization(s) | 1b | | X |
| | Gift, grant, or capital contribution from related organization(s) | 1c | | X |
| d | Loans or loan guarantees to or for related organization(s) | 1d | | X |
| | Loans or loan guarantees by related organization(s) | 1e | | X |
| | | | | |
| f | Dividends from related organization(s) | 1f | | Х |
| g | Sale of assets to related organization(s) | 1g | | X |
| h | Purchase of assets from related organization(s) | 1h | | X |
| i | Exchange of assets with related organization(s) | 1i | | X |
| j | Lease of facilities, equipment, or other assets to related organization(s) | 1j | | X |
| | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | 1k | | Х |
| I | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | Х |
| m | Performance of services or membership or fundraising solicitations by related organization(s) | 1m | | Х |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | Х | |
| | Sharing of paid employees with related organization(s) | 10 | X | |
| | | | | |
| р | Reimbursement paid to related organization(s) for expenses | 1p | | Х |
| | Reimbursement paid by related organization(s) for expenses | 1q | X | |
| - | | | | |
| r | Other transfer of cash or property to related organization(s) | 1r | | Х |
| s | Other transfer of cash or property from related organization(s) | 1s | | Х |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | | | |

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|--|---|-------------------------------|---|
| (1) ANIMAL LEGAL DEFENSE LEGISLATIVE FUND | Q | 323,601. | FMV |
| <u>(2)</u> | | | |
| <u>(3)</u> | | | |
| <u>(4)</u> | | | |
| (5) | | | |
| <u>(6)</u> | | | |

Schedule R (Form 990) 2023 ANIMAL LEGAL DEFENSE FUND, INC.

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (-) | (1-) | (-) | (-1) | 10 | | (4) | () | | - \ | (1) | (1) | (1.) |
|-------------------------------------|------------------|-------------------------------------|--|-----------------------------|---------------|----------------|-------------------------|-----|--------------------------|--|----------|----------|
| (a) | (b) | (c) | (d) | (e) Are a | i ll | (f) | (g) | | h) | (i) | (j) | (k) |
| Name, address, and EIN of entity | Primary activity | Legal domicile (state or foreign | Predominant income (related, unrelated, excluded from tax under sections 512-514) | partners 501(c) orgs. | s sec. (3) | Share of total | Share of end-of-year | tio | ropor- nate tions? | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | managin | |
| of entity | | country) | excluded from tax under | orgs. | | income | | | tions? | of Schedule K-1 | partner? | |
| | | country) | sections 512-514) | Yes I | No | Income | 255615 | Yes | No | (Form 1065) | Yes No | <u>'</u> |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | + | -+ | | | | | | | + |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | L |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | 1 | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | I |
| | | | | | | | | | | | | |
| | 4 | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

Schedule R (Form 990) 2023